

September 7, 2010

Mr. Jason Cooper
Chrysler Group LLC
1000 Chrysler Drive
Auburn Hills, Michigan 48326

Dear Mr. Cooper:

This is to inform you that your request for confidentiality with respect to information submitted with your application for the Michigan Economic Growth Authority (MEGA) tax credits has been granted in part and denied in part.

The following information is designated as confidential:

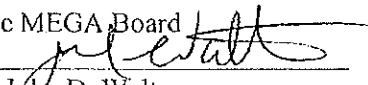
- Project Description, Item 4 – Years 2,3, and 4 Only
- Project Description, Item 5
- Estimated Employment Retention & Creation Form – Line Items Only
- Project Budget Form – Line Items Only
- Financial Statements
- Cross State Comparison Form

Your request for confidentiality treatment of the following information is denied:

- Michigan Revitalization Plan
- Project Description, Item 2
- Project Description, Item 3
- Project Description, Item 4 – Years 1 and 5
- Estimated Employment Retention & Creation Form - Total
- Project Budget Form – Total Project Costs

Confidential treatment for the aforementioned items has been denied because this information must be provided to the MEGA Board so it can make an informed decision on granting MEGA tax credits. Information that has been made public, or will be made public at the MEGA Board meeting, cannot be granted confidentiality.

Sincerely,

Karla Campbell
Secretary to the MEGA Board
Approved By: 
John D. Walter
Chief Compliance Officer

Date: 10/14/10

**Michigan Economic Growth Authority (MEGA)
Michigan Economic Development Corporation**

**Retention Credits
Confidentiality Form**

Applicant Entity Legal Name (business entity to receive tax credit)		Applicant Employer Tax Identification Number (EIN)	
Chrysler Group LLC		[REDACTED]	
Address (Street/P.O. Box/City, State and Zip Code)		Applicant Contact	
1000 Chrysler Drive Auburn Hills, Michigan 48326-2766		Jason B. Cooper	
		Contact Phone	E Mail Address
		248-512-3406	jbc4@chrysler.com

BACKGROUND

Section 5(3) of the Michigan Economic Growth Authority Act provides that "financial or proprietary information" submitted to the Authority can be exempted from disclosure under the Freedom of Information Act if confidentiality is requested and if the chairperson of the Authority acknowledges such information as confidential.

Confidentiality cannot be granted on information that is public. Any information that will be disclosed at a MEGA Board Meeting becomes part of the public record. Information that is available from other public sources is also not eligible for confidentiality. Note that financial statements of publicly traded companies are not eligible for confidentiality.

To receive confidentiality, the applicant must make a case that release of the specific information will cause **significant competitive harm**. To cause significant competitive harm, the information must be usable by a competing business to gain an advantage over the applicant in the marketplace. For purposes of the MEGA act, "financial or proprietary information" is defined as "information that has not been publicly disseminated or is unavailable from other sources, the release of which might cause the applicant significant competitive harm. Financial or proprietary information does not include a written agreement under this act."

The Authority will review all confidentiality requests. Each potentially confidential item must have its own exhibit, and each exhibit will be reviewed on its own merits. The Authority will notify the applicant of the eligibility determination of each item requested.

DIRECTIONS

- Check 'Yes' if you are requesting confidentiality for the application item.
- For each item requested, attach a separate exhibit that explains the necessity and justification for your request. The exhibit(s) must explain how or why the release of the specific information on which confidentiality is requested will cause significant competitive harm.

Application Item	Confidentiality Requested?		Attached Exhibit Number
Michigan Revitalization Plan	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	1
Project Description Item 2. Michigan Property Details	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	2
Project Description Item 3. Project Impact on Michigan Operations	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	3
Project Description Item 4. Project Timeline	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	4
Project Description Item 5. Other Project Considerations	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	5
Estimated Employment Retention & Creation Form	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	6 and 7 (Employment History)
Project Budget Form	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	8
Financial Statements Financial statements of publicly traded companies are not eligible for confidentiality	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	9
Cross State Comparison Form	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	10

Chrysler Group LLC

Confidentiality Form

It is our understanding that information concerning this application will remain confidential until such time as the Michigan Economic Development Corporation awards any MEGA credits based upon this application. However, up to the time of any approval, and after the public release of the approval of MEGA credits, Chrysler Group LLC has business and economic concerns about the impact of the availability of certain financial and proprietary information should that information be obtained by its competitors. The following exhibits are in support of Chrysler Group LLC's request for confidentiality of select information contained in its MEGA application.

Chrysler Group LLC

Confidentiality Form

Michigan Revitalization Plan

Exhibit 1

Chrysler Group LLC submits the attached application with a request that the Michigan Revitalization Plan not be publicly released because the information has not been publicly disseminated and is not available from other sources. The Michigan Revitalization Plan should be considered confidential and proprietary, which, if released, could cause significant competitive harm. As a general rule, it is not practice of this company to release forecasted financial, budgetary, operational, or employment information. With an understanding of the applicant's Revitalization Plan, the competitors of Chrysler Group LLC could possibly be able to determine Chrysler Group LLC's business plan and objectives, including any new location, and use this information to their benefit, thereby, causing competitive harm. The release of the aforementioned information could potentially be damaging to the business, employees and the customers of Chrysler Group LLC.

Chrysler Group LLC

Confidentiality Form

Project Description Item 2 - Michigan Property Details

Exhibit 2

Chrysler Group LLC submits the attached application with a request that the Michigan Property Details not be publicly released because the information has not otherwise been publicly disseminated and is not available from other sources. The Michigan Property Details should be considered confidential and proprietary. Any release of this information could provide an understanding of Chrysler Group LLC's business plan. The exposure of such information could result in significant competitive harm to the company as well as potential damage to the employees and customers of Chrysler Group LLC. In addition, the Michigan Property Details may provide select suppliers for such capital investments with an unfair competitive advantage.

Chrysler Group LLC

Confidentiality Form

Project Description Item 3 - Project Impact on Michigan Operations

Exhibit 3

Chrysler Group LLC submits the attached application with a request that the Project Impact on Michigan Operations not be publicly released because the information has not otherwise been publicly disseminated and is not available from other sources. The Project Impact on Michigan Operations should be considered confidential and proprietary. Any release of this information could provide an understanding of Chrysler Group LLC's business plan. The exposure of such information could result in significant competitive harm to the company as well as potential damage to the employees and customers of Chrysler Group LLC.

Chrysler Group LLC

Confidentiality Form

Project Description Item 4 - Project Timeline

Exhibit 4

Chrysler Group LLC submits the attached application with a request that the Project Timeline not be publicly released because the information has not otherwise been publicly disseminated and is not available from other sources. The Project Timeline should be considered confidential and proprietary. Any release of this information could provide an understanding of Chrysler Group LLC's business plan. The exposure of such information could result in significant competitive harm to the company as well as potential damage to the employees and customers of Chrysler Group LLC.

Chrysler Group LLC

Confidentiality Form

Project Description Item 5 - Other Project Considerations

Exhibit 5

Chrysler Group LLC submits the attached application with a request that Other Project Considerations not be publicly released because the information has not otherwise been publicly disseminated and is not available from other sources. Other Project Considerations should be considered confidential and proprietary. Any release of this information could provide an understanding of Chrysler Group LLC's business plan. The exposure of such information could result in significant competitive harm to the company as well as potential damage to the employees and customers of Chrysler Group LLC.

Chrysler Group LLC

Confidentiality Form

Estimated Employment Retention Form

Exhibit 6

Chrysler Group LLC submits the attached application with a request that the Estimated Employment Retention Form not be publicly released because the information has not otherwise been publicly disseminated and is not available from other sources. The Estimated Employment Retention Form should be considered confidential and proprietary, which, if released, could cause significant competitive harm. Competitors could use this payroll information to determine the applicant's pay and benefit structure and potentially use it to recruit/hire the applicant's employees. With an understanding of Chrysler Group LLC's employment plans, information on cost structure would be generally available which the competitors of Chrysler Group LLC could possibly be able to determine Chrysler Group LLC's business plan and objectives and use this information to their benefit, thereby, causing significant competitive harm. The release of the aforementioned information could potentially be damaging to the business, employees and the customers of Chrysler Group LLC.

Chrysler Group LLC

Confidentiality Form

Estimated Employment Retention Form

Exhibit 7

Chrysler Group LLC submits the attached application with a request that the Employment History Form not be publicly released because the information has not otherwise been publicly disseminated and is not available from other sources. The Employment History Form should be considered confidential and proprietary, which, if released, could cause significant competitive harm. Competitors could use this payroll information to determine the applicant's pay and benefit structure and potentially use it to recruit/hire the applicant's employees. With an understanding of Chrysler Group LLC's employment plans, information on cost structure would be generally available which the competitors of Chrysler Group LLC could possibly be able to determine Chrysler Group LLC's business plan and objectives and use this information to their benefit, thereby, causing significant competitive harm. The release of the aforementioned information could potentially be damaging to the business, employees and the customers of Chrysler Group LLC.

Chrysler Group LLC

Confidentiality Form

Project Budget Form

Exhibit 8

Chrysler Group LLC submits the attached application with a request that the Project Budget not be publicly released because the information has not otherwise been publicly disseminated and is not available from other sources. The Project Budget should be considered confidential and proprietary, which, if released, could cause significant competitive harm. With the timing, type and magnitude of the proposed investment, the competitors of Chrysler Group LLC could possibly be able to determine Chrysler Group LLC's plan and objectives and use this information to their benefit, thereby, causing significant competitive harm. For instance, if the budgetary information is released, it would impact Chrysler Group LLC, such as competitors gaining knowledge of profit margins, pricing, fixed costs, variable costs and other financial parameters of the project/operations. The release of the aforementioned information could potentially be damaging to the business, employees, and customers of Chrysler Group LLC.

Chrysler Group LLC

Confidentiality Form

Financial Statements

Exhibit 9

Chrysler Group LLC submits the attached application with a request that the Financial Statements not be publicly released because the information has not otherwise been publicly disseminated and is not available from other sources. Chrysler Group LLC is a privately held corporation that does not require outside reporting of its financial statements. Further, the Financial Statements should be considered confidential and proprietary, which, if released, could cause significant competitive harm to the company or its private shareholders. As a privately held company, it is not practice or requirement of this company to release any prior or forecasted information, including but not limited to, financial, budgetary, operational, or employment information. With the proposed investment, the competitors of Chrysler Group LLC could possibly be able to determine Chrysler Group LLC's business plan and objectives and use this information to their benefit, thereby, causing competitive harm. For instance, if the Financial Statements are released, it would impact Chrysler Group LLC, such as competitors gaining knowledge of the company's operating structure, profit margins, costs, pricing, fixed costs, variable costs and other financial parameters of the company. The release of the aforementioned information could potentially be damaging to the business, employees, and customers of Chrysler Group LLC.

Chrysler Group LLC

Confidentiality Form

Cross State Comparison Form

Exhibit 10

Chrysler Group LLC submits the attached application with a request that the Cross State Comparison Form not be publicly released because the information has not otherwise been publicly disseminated and is not available from other sources. The Cross State Comparison Form should be considered confidential and proprietary, which, if released, could cause significant competitive harm. With the timing, type, and magnitude of the proposed investment as well as in-depth information on cost structure, the competitors of Chrysler Group LLC could possibly be able to determine Chrysler Group LLC's business plan and objectives and use this information to their benefit, thereby, causing significant competitive harm. The release of the aforementioned information could potentially be damaging to the business, employees, and customers of Chrysler Group LLC.

MEGA TAX CREDIT AGREEMENT: RETENTION CREDIT

CHRYSLER GROUP LLC

This Agreement is between the Michigan Economic Growth Authority (MEGA) and Chrysler Group LLC, a Delaware limited liability company. As used in this Agreement, the Michigan Economic Growth Authority and Chrysler Group LLC are sometimes referred to individually as a "Party" and collectively as "Parties".

The Michigan Economic Growth Authority Act, 1995 PA 24, as amended, created the MEGA with the power to provide tax credits to businesses involved in manufacturing, mining, research and development, wholesale and trade, office operations, qualified high-technology business, film and digital media production, or certain tourism attractions;

The Michigan Legislature determined that it is in the public interest to promote economic growth and to encourage private investment, job creation and job upgrading for Michigan residents;

The MEGA determined that providing tax credits to the Company for job retention will promote and serve the intended purposes of and conform with the Act; and

The MEGA and the Company desire to set forth the terms and conditions of the tax credits that the MEGA authorized for the Company by Resolution dated October 26, 2010.

The Parties, therefore, agree as follows:

1.0 DEFINITIONS

(a) "Act" means the Michigan Economic Growth Authority Act, 1995 PA 24, as amended as of the Effective Date.

(b) "Agreement" means this written agreement.

(c) "Application" means any information submitted to the MEGA in support of the Company's request for the MEGA Tax Credit.

(d) "Average Weekly Wage" means the total Salaries and Wages paid during the applicable year to employees performing Retained Jobs whose Salaries and Wages count in any quarter toward the Tax Credit, divided by the number of weeks worked by those employees, and the quotient is then divided by the number of those Retained Jobs.

(e) "Business" means a proprietorship, joint venture, partnership, limited liability partnership, trust, business trust, syndicate, association, joint stock company, corporation, cooperative, limited liability company, or any other organization.

(f) "Certificate Application" means the written information submitted each year in support of the Company's request for a Tax Credit Certificate that complies with Section 7.0 of this Agreement.

(g) "Company" means Chrysler Group LLC, with the federal employer identification number [REDACTED]. As of the Effective Date, Company is an authorized business under the Act.

(h) "Effective Date" means *Oct. 28*, 2010.

(i) "Employer-paid Health Care Benefits" means all costs paid by employer for a self-funded health care benefit plan or for an expense-incurred hospital, vision, medical or surgical policy or certificate, nonprofit health care corporation certificate, or health maintenance organization contract. "Employer-paid Health Care Benefits" do not include accident-only, credit, dental, or disability income insurance; long-term care insurance; coverage issued as a supplement to liability insurance; coverage only for a specified disease or illness; worker's compensation or similar insurance; employee paid pre-tax benefit plans; health savings accounts; or automobile medical payment insurance.

(j) "Facility" means the Company's and Subsidiary Business's locations in Michigan identified in Section 2.0(b)(5) at which the Company will maintain Retained Jobs.

(k) "Full-time Job" means a job performed by an individual who is employed for consideration for at least 35 hours of work each week based in Michigan and for whom the Company, Subsidiary Business, an employee leasing company or a professional employer organization on behalf of the Company or other entity authorized under the Act, withholds income and United States social security taxes.

(l) "MEGA" means the Michigan Economic Growth Authority created by the Act.

(m) "MEGA Tax Credit" means a credit against the Michigan Business Tax authorized by Section 431 of Public Act 36 of 2007, as amended.

(n) "Minimum Employment Level" means the minimum number of Full-time Jobs to be maintained by the Company and Subsidiary Business in Michigan, as specified in Schedule A of this Agreement.

(o) "New Investment" means investment the Company makes at the Facility, after October 26, 2010, through construction, acquisition, transfer, purchase or contract, or any other method as determined by the authority.

(p) "Person" means an individual or business.

(q) "Project" means the project described in Section 2.0(b)(5) of this Agreement.

(r) "Relocation" means the transfer of 33 percent or more of the Retained Jobs out of the State of Michigan.

(s) "Retained Job" means a Full-time Job maintained at the Facility held by a Michigan resident and that pays at least 150 percent of the federal minimum wage.

(t) "Salaries and Wages" means wages, tips, and other compensation, including, but not limited to, severance pay and stock options, reported in Box 1 of an employee's W-2 form for the payroll years that the employee worked.

(u) "Subsidiary Business" means Chrysler Group Transport LLC, with the federal employer identification number [REDACTED] Global Engine Manufacturing Alliance LLC, with the federal employer identification number [REDACTED] Autodie LLC, with the federal employer identification number [REDACTED] Chrysler Group Realty Company LLC, with the federal employer identification number [REDACTED] Chrysler Group International Services LLC, with the federal employer identification number [REDACTED] and Chrysler Group International LLC, with the federal employer identification number [REDACTED]

(v) "Tax Credit Certificate" means the certificate required to be issued by 2007 PA 36, as amended, which states that the Company is an authorized business, the amount of the MEGA Tax Credit authorized for a year, and the Company's federal employer identification number or Michigan Treasury number.

(w) "Tax Year" means the calendar year, or the fiscal year ending during the calendar year, upon the basis of which the MEGA credit is computed. Multiple Michigan Business Tax filings in a calendar year do not count as multiple Tax Years.

(x) "Term" means the time period beginning with the Effective Date and ending on the last day of the last Tax Year in which the Company is eligible to receive a MEGA Tax Credit under this Agreement.

2.0 REPRESENTATIONS

(a) Representations by the MEGA. The MEGA makes the following representations and warranties as of the Effective Date:

(1) *Existence and Power.* The MEGA is a public body established and acting pursuant to the Act.

(2) *Authority.* The MEGA has the necessary authority under the Act to grant MEGA Tax Credits and has taken all actions necessary to authorize, execute and deliver this Agreement.

(3) *Tax Credit Certificate.* The MEGA will issue the Company's initial Tax Credit Certificate, in the form attached to this Agreement, upon execution of this Agreement.

(4) *Administrative Services.* The Michigan Economic Development Corporation provides administrative services to the MEGA.

(b) Representations by the Company. The Company makes the following representations and warranties as of the Effective Date:

(1) *Existence and Power.* The Company validly exists and is in good standing under the laws of the State of Delaware and State of Michigan and is qualified to transact business in Michigan.

(2) *Corporate Authority.* The Company's execution, delivery and performance of this Agreement is authorized by all necessary corporate action and will not violate any provisions of law or of the Company's articles of incorporation or bylaws.

(3) *Full Disclosure.* Neither this Agreement nor the Application contain any untrue statement of or omit a material fact.

(4) *Eligibility.* The Company will retain Full-time Jobs in Michigan as generally classified under NAICS code 336111.

(5) *Project Description.* The Company will make investments and retain employees in the City of Sterling Heights, Macomb County and other facilities throughout the state of Michigan. The Company believes that the Project is economically sound and affirms that the investment capital or

financing needed to complete the Project is now committed or soon will be available to the Company. As of October 26, 2010, the Project had not begun.

(6) *Job Retention.* The Project will result in the retention of up to 20,000 Full-time Jobs, as required under the Act. This project will retain at least 7,200 Full-time Jobs in Michigan, and at least 4,275 Full-time Jobs at the Company's headquarters. The Company may not earn credit on wages greater than \$55,000 per year per retained job for those jobs located at the headquarters. The Retained Jobs shall pay an Average Weekly Wage of at least \$1,040 and at no time will the wages paid for each of these Retained Jobs be less than 150 percent of the federal minimum wage in effect during the year in which the MEGA Tax Credit is sought.

(7) *Certification.* The Company made the certifications required by Section 8(3)(f) and 8(9)(c)-(f) of the Act, which are attached to the Agreement as Schedule B.

3.0 MEGA TAX CREDIT

The MEGA authorized the MEGA Tax Credit described in this Agreement for the Company, subject to the conditions specified in Section 4.0 of this Agreement and the Company's compliance with this Agreement.

(a) MEGA Tax Credit for Retained Jobs. The MEGA Tax Credit shall be equal to 100 percent of the Michigan personal income tax rate, as it exists at the beginning of the Company's Tax Year for which the credit is sought, multiplied by the total Salaries and Wages and Employer-paid Health Care Benefits, of employees performing Retained Jobs, multiplied by a fraction, the numerator is the cumulative New Investment and the denominator is the number of Retained Jobs multiplied by \$100,000. The fraction in the previous sentence cannot exceed 1.0. If the number of employees earning wages is below the maximum number of Retained Jobs allowed, all Salaries and Wages in the quarter count toward the Tax Credit. If the number of employees earning wages is more than the maximum number of Retained Jobs allowed, only the top Salaries and Wages up to the maximum number of Retained Jobs allowed will count toward the Tax Credit for the quarter. The MEGA Tax Credit is authorized for 20 consecutive Tax Years, beginning with the Company's Tax Year ending December 31, 2013 and ending no later than December 31, 2032, except as provided under Section 3.0(b).

(1) No more than 20,000 Retained Jobs may be used in calculating the MEGA Tax Credit, as provided in Section 431 of 2007 PA 36; and

(2) The maximum amount of Salaries and Wages, including Employer-paid Health Care Benefits, which may be used in a single year in calculating the MEGA Tax Credit for any one Retained Job is \$250,000.

(3) The maximum amount of Salaries and Wages which may be used in a single year in calculating the MEGA Tax Credit for any one Retained Jobs located at the Company's headquarters is \$55,000.

(b) Advancing the Scheduled Years of the Credit. The Company may elect to begin the MEGA Tax Credit described in Section 3.0(a) in its Tax Year ending December 31, 2012. If the Company elects to advance the MEGA Tax Credit as provided in this Section, the last Tax Year in which the Company may receive the MEGA Tax Credit will be December 31, 2031.

4.0 CONDITIONS OF THE MEGA TAX CREDIT

(a) *Eligibility.* The Company shall not be eligible for the MEGA Tax Credit described in Section 3.0 of this Agreement unless:

- (1) The Company retains at least 7,200 Retained Jobs;
- (2) The Company retains at least 4,275 Retained Jobs at the Company's headquarters;
- (3) The Company may not earn credit on wages greater than \$55,000 per year per Retained Job located at the Company's headquarters;
- (4) The Average Weekly Wage paid to employees performing Retained Jobs is at least \$1,040;

(5) The existing MEGA Tax Credits shall be revoked upon issuance of the first Tax Credit Certificate: Daimler Chrysler Corporation-Sterling Heights (MEDC Application # 273); Daimler Chrysler Corporation-Trenton Engine (MEDC Application # 366); Chrysler LLC-Jefferson North Assembly Plant (MEDC Application # 394); Daimler Chrysler Corporation-Hybrid MV Credit (MEDC Application # 356); Global Engine Alliance, LLC-Dundee (MEDC Application # 200); Global Engine Manufacturing Alliance, LLC-Dundee (MEDC Application # 224); Global Engine Manufacturing Alliance, LLC-Dundee (MEDC Application # 593).

(6) The Company agrees, as part of its certification, to use best efforts to maintain jobs in Michigan when making plant location and closing decisions, to meet annually with a Michigan Economic Development Corporation representative and to disclose its Minimum Employment numbers at all Facilities when submitting its annual tax credit certificate application;

(7) The Company invested in the Facility, through construction, acquisition, transfer, purchase or contract, at least \$50,000 per Retained Job;

(8) The Company invests in the Facility, through construction, acquisition, transfer, purchase, contract or other method approved by the MEGA, at least \$360 million on or before December 31, 2013;

(9) The Company pays the administrative fee described in Section 4.0(b);

(10) The Company obtains a Tax Credit Certificate, as provided in Section 5.0;

(11) The City of Sterling Heights approves a tax abatement for new property related to the Project; and

(12) The Company participates in a MEGA technical assistance meeting with representatives of the MEDC, at a mutually agreed upon time, unless waived by the MEDC.

(b) *Administrative Fee.* The Company shall pay an administrative fee of \$6,800,947 in twenty equal installments (\$340,047.35 annually) over the Term of the tax credit. Each installment shall be due upon submission of the Company's Certificate Application.

5.0 TAX CREDIT CERTIFICATE

To obtain a Tax Credit Certificate in connection with the MEGA Tax Credit described in this Agreement, the Company shall for the applicable year:

(a) Retain and maintain the minimum number of Retained Jobs, as required by Schedule A of this Agreement;

To compute the number of Retained Jobs in any Tax Year, as determined in Section 3.0 and Schedule A, the Company shall determine the number of Retained Jobs as of the last operational day, as determined by MEGA, of each of the four quarters of the applicable year, total the results for the four quarters, and divide the sum by four. The employee shall be in the Retained Job on the last operational day of the quarter to count toward the headcount for that quarter;

(b) Pay at least the Average Weekly Wage provided in Section 4.0(a)(4) to employees in Retained Jobs;

(c) Pay each employee working in Retained Jobs a wage, in addition to Employer-paid Health Care Benefits, equal to or greater than 150 percent of the federal minimum wage in effect for the applicable year;

(d) Maintain the Minimum Employment Level stated on Schedule A. To compute the Minimum Employment Level in any year, the Company shall determine the Minimum Employment Level as of the last operational day, as determined by MEGA, of each of the four quarters of the applicable year, total the results for the four quarters, and divide the sum by four. The employee shall be in the Retained Job on the last operational day of the quarter, as determined by MEGA, to count for that quarter; and

(e) Provide a Certificate Application to the MEGA that satisfies the requirements of Section 7.0 of this Agreement.

The MEGA will not issue a Tax Credit Certificate if the MEGA, or the Office of the Chief Compliance Officer, determines that the Company is not in compliance with the Act, or other laws applicable to the Tax Certificate.

Provided that the Company satisfied the requirements of Section 4.0, the Company's failure to satisfy the requirements of this Section in any given year does not preclude the Company from qualifying for and obtaining a MEGA Tax Credit in any other year during the Term.

6.0 AUDIT AND VERIFICATION

The information provided by the Company in connection with the MEGA Tax Credit is subject to audit and verification by the MEGA or its designee both prior to and after receiving a Tax Credit Certificate. Upon reasonable advance notice to the Company by the MEGA or the Office of the Chief Compliance Officer, the Company shall permit the MEGA, the Office of the Chief Compliance Officer, or their designee, at the MEGA's sole expense and during normal business hours, to inspect the Company's files solely for the purpose of verifying eligibility for the MEGA Tax Credits authorized for the Company. The files subject to inspection include, but are not limited to, those relevant to wage and hour records, Employer-paid Health Care Benefits records, job classification, job assignments and employment histories. To the extent permitted under Section 5(3) of the Act, the Company may request confidential treatment of its financial or proprietary information retained by the MEGA in the course of its inspection.

7.0 ANNUAL CERTIFICATE APPLICATION

(a) For each year in which the Company seeks a MEGA Tax Credit under this Agreement, the Company shall complete a Certificate Application.

(b) The Company shall file the Certificate Application with the MEGA at least 90 days prior to the day the Company's Michigan Business Tax return is due to the Michigan Department of Treasury. If the Michigan Department of Treasury grants the Company an extension of the deadline to file its Michigan Business Tax Return for the applicable year, the Company shall notify the MEGA of the extension and the Certificate Application must be filed with the MEGA at least 90 days prior to the extended deadline.

(c) The form of the Certificate Application shall be as specified by the MEGA. The Certificate Application must contain the following information:

(1) The number of employees in the Minimum Employment Level as of the end of each of the four quarters, as determined by MEGA, in the applicable year;

(2) The number of Retained Jobs as of the end of each of the four quarters, as calculated by MEGA, in the applicable year;

(3) The total Salaries and Wages paid to and Employer-paid Health Care Benefits provided to employees who performed Retained Jobs during the applicable year by quarter;

(4) A certification by an authorized officer of the Company that the information provided in the Certificate Application is accurate;

(5) The total capital investment related to the Project for the applicable year;

(6) The annual hours and weeks worked for employees counted in the Minimum Employment Level or as a Retained Job; and

(7) Any other information reasonably related to determining the MEGA Tax Credit.

(d) The MEGA and the Office of the Chief Compliance Officer shall determine whether the requirements of this Agreement and the Act have been met and if so, will calculate the amount of the MEGA Tax Credit and issue a Tax Credit Certificate to the Company.

(e) For each year during the Term, the Company must submit a completed Certificate Application even if the requirements described in Section 5.0 are not satisfied for that year. If the Company does not satisfy the requirements in Section 5.0 for a particular year, the MEGA will not issue a Tax Credit Certificate for that year and one year of the MEGA Tax Credit is forfeited. The Company, however, will continue to be eligible for the MEGA Tax Credit in any remaining years of the Term in which the requirements of Section 5.0 are met subject to Section 8.0(a).

(f) The Company shall not use Social Security Numbers for documentation purposes at any time. Documents containing Social Security Numbers may not be used to satisfy any of the reporting requirements contained in this Agreement and the MEDC will destroy any documents provided by the Company that contain Social Security Numbers.

8.0 ADJUSTMENT, REDUCTION OR TERMINATION OF CREDITS

(a) If the Company does not initially satisfy the conditions described in Section 4.0 by December 31, 2013, this Agreement is void, the Company no longer qualifies as an authorized business, and no MEGA Tax Credits are, or will be, authorized under this Agreement.

(b) The Company's failure to comply with any provision of this Agreement, other than as a result of a clerical or technical error which is corrected upon its discovery, may result in revocation of the Company's designation as an authorized business or in the reduction or loss of any MEGA Tax Credits for which a Tax Credit Certificate has not been issued, and may have a percentage of the credit amount previously claimed added back to the tax liability of the Company.

(c) A MEGA Tax Credit is subject to adjustment in any year following the year in which a Tax Credit Certificate is issued if the MEGA finds that the information on which the Tax Credit Certificate was based was incorrect or cannot be verified.

(d) If the MEGA determines that the Company misrepresented information in order to qualify for, or increase the amount of, a MEGA Tax Credit, the MEGA may revoke the Company's designation as an authorized business and shall notify the Michigan Department of Treasury of the revocation. The State of Michigan may require repayment of any MEGA Tax Credits received by the Company, plus a ten percent penalty, as a result of a misrepresentation.

(e) If the MEGA determines that the Company is not in material compliance with any Department of the State of Michigan including, but not limited to, the Department of Energy, Labor, and Economic Growth, the Department of Natural Resources and Environment, or the Department of Treasury, the MEGA may withhold the Tax Credit Certificate until the issue is resolved or until the MEGA is satisfied that the Company has taken the appropriate steps to resolve the issue.

(f) Prior to taking any adverse action against the Company under this Section, the MEGA shall provide the Company with written notice of its intended action and the basis for that action. The Company shall have a reasonable opportunity to respond, including the right to appear before the MEGA Board, as identified in the notice.

9.0 REPAYMENT PROVISIONS

Should a Relocation occur, the following shall apply:

(a) If the Relocation occurs on or before the end of the fourth year from the year in which the Company first receives a MEGA Tax Credit under Section 3.0 and Schedule A of this Agreement, the Company shall repay 100 percent of the total amount of the MEGA Tax Credit received; and

(b) If the Relocation occurs after the fourth year and within 24 months after the end of the twentieth year from the year in which the Company first receives a MEGA Tax Credit under Section 3.0 and Schedule A of this Agreement, the Company shall repay up to 50 percent, as determined by MEGA, of the total amount of the MEGA Tax Credit received.

This Section shall survive the termination of this Agreement.

10.0 MISCELLANEOUS

(a) *Reporting.* The Company shall provide the MEGA with information regarding its MEGA Tax Credit as the MEGA may reasonably require. The Company shall meet annually, at a mutually agreed upon time and location, with a Michigan Economic Development Corporation representative.

(b) *Employment Information.* The Company, for reporting purposes, shall provide the number of Full-time Jobs at all of the Company's locations in Michigan, excluding the Retained Jobs for which the Company is seeking the MEGA Tax Credit, as of the end of each of the four quarters in the applicable year.

(c) *Assignment of MEGA Tax Credit.* The MEGA Tax Credit described in this Agreement shall not be transferred or assigned provided, however, that in the event of a merger, a Person acquires all or substantially all of the assets or stock of the Company in Michigan after the Effective Date, the MEGA shall authorize the transfer of the Company's rights under this Agreement to that Person if:

(1) The Person agrees in writing to assume all of the duties and responsibilities of the Company under this Agreement; and

(2) The MEGA determines that the transfer is consistent with and will serve the purposes of the Act.

(d) *Severability.* If any clause, provision, or section of this Agreement is held invalid by any court, the invalidity of that clause, provision, or section shall not affect the remaining clauses, provisions, or sections of this Agreement and this Agreement shall be construed and enforced as if such invalid clause, provision, or section had not been contained in this Agreement.

(e) *Notices.* All notices or other communications provided in connection with this Agreement shall be deemed received when delivered, if delivered by registered or certified mail, postage prepaid, return receipt requested, or by messenger or professional courier service, addressed as follows:

TO MEGA: Michigan Economic Development Corporation
Michigan Economic Growth Authority
300 North Washington Square
Lansing, Michigan 48913
ATTN: MEGA Board Secretary
E-mail address: mega-admin@michigan.org

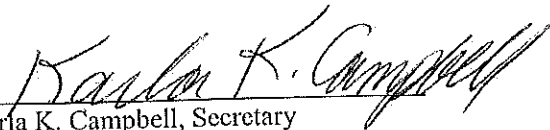
TO Company: Chrysler Group LLC
1000 Chrysler Drive
CIMS: 485-12-30
Auburn Hills, Michigan 48326-2766
ATTN: Paul L. Wolff, Assistant Secretary
E-mail address: plw9@chrysler.com

(f) *Entire Agreement and Amendment.* Subject to the Act, this Agreement, including the attached Schedules, is the entire agreement between the Parties with respect to the subject matter described herein and supersedes any previous agreements. This Agreement may not be amended without the written consent of the Parties.

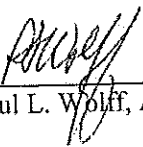
(g) *Captions.* The captions in this Agreement are for convenience only and in no way define, limit or describe the scope or intent of any provisions or sections of this Agreement.

(h) *Interpretation.* This Agreement shall be governed by and interpreted in accordance with the laws of the State of Michigan.

MICHIGAN ECONOMIC GROWTH AUTHORITY


Karla K. Campbell, Secretary

CHRYSLER GROUP LLC


Paul L. Wolff, Assistant Secretary

Chrysler Group LLC
Schedule A
Minimum Employment and Wage Levels to Qualify for the MEGA Tax Credits

Year of Credit	Company's Tax Year Ending December 31	Minimum # of Retained Jobs, per Tax Year	Minimum Average Weekly Wage	Minimum Employment Level**	Minimum Employment Level for Headquarters***
1	2013*	7,200	\$1,040	7,200	4,275
2	2014	7,200	\$1,040	7,200	4,275
3	2015	7,200	\$1,040	7,200	4,275
4	2016	7,200	\$1,040	7,200	4,275
5	2017	7,200	\$1,040	7,200	4,275
6	2018	7,200	\$1,040	7,200	4,275
7	2019	7,200	\$1,040	7,200	4,275
8	2020	7,200	\$1,040	7,200	4,275
9	2021	7,200	\$1,040	7,200	4,275
10	2022	7,200	\$1,040	7,200	4,275
11	2023	7,200	\$1,040	7,200	4,275
12	2024	7,200	\$1,040	7,200	4,275
13	2025	7,200	\$1,040	7,200	4,275
14	2026	7,200	\$1,040	7,200	4,275
15	2027	7,200	\$1,040	7,200	4,275
16	2028	7,200	\$1,040	7,200	4,275
17	2029	7,200	\$1,040	7,200	4,275
18	2030	7,200	\$1,040	7,200	4,275
19	2031	7,200	\$1,040	7,200	4,275
20	2032	7,200	\$1,040	7,200	4,275

*Should the Company elect to advance the scheduled years of the MEGA Tax Credit, as permitted under Section 3.0(b) of the Agreement, the Company's Tax Year Ending years listed on this table shall be considered advanced, accordingly.

** As required by Section 4.0(a)(1) of the Agreement.

*** As required by Section 4.0(a)(2) of the Agreement.

Chrysler Group LLC
Schedule B

Chrysler Group LLC certifies that:

(1) It will follow a competitive bid process, open to all Michigan residents and firms, for the construction, rehabilitation, development or renovation of the Facility, and that it will not discriminate against any contractor on the basis of its affiliation or non-affiliation with any collective bargaining organization.

(2) It will make a good faith effort to employ, if qualified, Michigan residents at the Facility.

(3) It will make a good faith effort to employ or contract with Michigan residents and firms to construct, rehabilitate, develop or renovate the Facility.

(4) It is encouraged to make a good faith effort to utilize Michigan-based suppliers and vendors when purchasing goods and services.

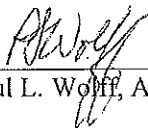
(5) Without the MEGA Tax Credits and the capital investment described in the Agreement, the Facility is at risk of closing and the work and jobs would be removed to a location outside of the State of Michigan.

(6) Its management or ownership is committed to improving the long-term viability of the Facility in meeting the national and international competition facing the facility through better management techniques; best practices, including, but not limited to, state of the art lean manufacturing practices; and market diversification.

(7) It will make best efforts to keep jobs in Michigan when making plant location and closing decisions.

(8) The Facility's workforce demonstrates its commitment to improving productivity and profitability at the Facility through various means.

Certified on October 26, 2010



Paul L. Wolff, Assistant Secretary

Certificate Number
00-692-10

Initial Tax Credit Certificate

Chrysler Group LLC Issued this 28th day of October, 2010, by the
Michigan Economic Growth Authority

To Chrysler Group LLC, Employer Identification Number [REDACTED] an Authorized Business pursuant to Public Act 24 of 1995, as amended.

The MEGA authorizes to Chrysler Group LLC a MEGA Tax Credit for Retained Jobs of up to 100 percent for 20 consecutive Tax Years, beginning with the Company's Tax Year ending on December 31, 2013, under Section 431 of Public Act 36 of 2007.

The Michigan Legislature encourages recipients of MEGA Tax Credits to make a good faith effort to use Michigan-based suppliers and vendors when purchasing goods and services.

By: Karla K. Campbell
Karla K. Campbell
Secretary of the MEGA Board