# **AGREEMENT**

Between

# **Board of Education of the Saline Area School District**

and

Saline Area Schools Administrators' Association (S.A.S.A.A.)

July 1, 2001 - June 30, 2004 (Revised October 2002)

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#### **PROLOGUE**

THIS MASTER AGREEMENT entered into this 1st day of July, 2004, by and between the Board of Education of the Saline Area Schools, hereinafter called the "Employer" or the "District", and the Saline Area Schools Administrators' Association, hereinafter called the "Association."

#### ARTICLE I

#### Recognition

The Board of Education of the Saline Area Schools recognizes the Saline Area Schools Administrators' Association as the exclusive bargaining representative for the purpose of collective bargaining with respect to rates of pay, hours of employment, and conditions of employment for all building principals, and other administrative positions, excluding Superintendent, Associate Superintendent for Personnel, Associate Superintendent for Curriculum and Administration, Business Manager, members of the teachers' Bargaining Unit, all members of the non-instructional Bargaining Unit, and members of the Saline Area Schools Management Association (S.A.S.M.A.)

#### ARTICLE II

#### Administrators'/Association Rights

- A. The Association shall be provided a copy of all the individual contracts issued to Bargaining Unit Members covering any part of the term of this Agreement.
- B. No Administrator shall be required to perform duties outside the Bargaining Unit on a regular basis.
- C. The Board agrees that the private life of any Administrator is not an appropriate matter for the concern or attention of the Board, unless it adversely affects the Administrator's ability to carry out his/her professional functions or responsibilities to the school District or to act as a representative of the District.
- D. Each building principal shall have the right to control student discipline within his/her building, consistent with the law, unless otherwise limited by Board policy and procedures concerning the discipline of the students.
- E. All Administrators shall be notified by April 1 of their tentative administrative assignments for the upcoming school year.
- F. All Administrators shall be employed under written individual contracts, the terms of which shall be subject to and consistent with the terms of this agreement. Said contracts shall be effective on a July 1 and terminate on a June 30.

#### ARTICLE III

#### **Board Rights**

The Board reserves unto itself all rights, powers, and privileges inherent in it, or previously exercised in it, or vested in it, or conferred upon it by the laws of the Constitution of Michigan and the United States, and any other source, except as expressly provided elsewhere in this Agreement or Public Act 379 of the Michigan Public Acts of 1965 as amended.

#### ARTICLE IV

#### Resolution to Quality and Excellence

WHEREAS, the Saline Board of Education, the Saline Educational Support Personnel Association, the Saline Education Association, the Saline Area Schools Administrators' Association, the Saline Area Schools Supervisors' Association, and Non-Affiliated Administrative, Educational and Support Personnel recognize that cooperation, coordination and communication among all employees and between all employee groups is absolutely necessary in order to effectively realize and attain the vision of the Saline Area School District, and;

FURTHER, that all of the foregoing groups, associations and individuals recognize that quality and excellence in every aspect of our school organization including all instructional, operational, administrative, and community service functions are conditions for achieving the goals stated in the Mission Statement of the Saline

Area School District and;

FURTHER, that all of the foregoing parties subscribe to and affirm their commitment to the beliefs and values which form the base upon which achievement of the goals of the Saline Mission Statement are built, and;

FURTHER, that all of the foregoing recognize that excellence in everything that Saline Area Schools does

is a requirement for staying in business in the 21st century, and;

FURTHER, that it is further recognized that the purpose of all that we do in the Saline Area School District, whether as an organization, a group, team, or individual, must be based upon achieving World Class student outcomes.

THEREFORE BE IT RESOLVED, that the Saline Board of Education, the Saline Educational Support Personnel Association, the Saline Education Association, the Saline Area Schools Administrators' Association, the Saline Area Schools Supervisors' Association, and Non-Affiliated Administrative, Educational and Support Personnel make a joint and individual commitment to total quality and uncompromising excellence in all of our efforts to maximize service to our students and our community through the provision of comprehensive, integrated, outcomes-based educational programs based on the following guiding principles:

1. Constancy and consistency of purpose with a focus on providing educational experiences which meet or

exceed World Class Standards.

- 2. Responsiveness to the need for meaningful, positive change based on the needs of students, parents, community, business, and industry.
- 3. Commitment to continuous improvement in all that we do organizationally and individually.
- 4. Creation of a learning organization wherein all employees are supported and encouraged to continue to attain new knowledge and skills and constantly enhance their knowledge base.
- 5. Institution of systemic monitoring, evaluating and adjusting of individual and organizational performance in a continuous and consistent manner.
- 6. Establishment of an atmosphere and a structure which encourages employee involvement and participation in making and implementing decisions affecting the future of Saline Area Schools and which fosters open communication throughout the organization.
- Institution of ongoing training programs for all employees based on the ever-changing needs of students and society.
- 8. Integration of a quality and excellence philosophy into the mindset of every employee as well as assistance in translating that philosophy into everyday practice.
- 9. Development of an organizational environment which nurtures trust and respect and eliminates the fear which stifles innovation and risk-taking.
- 10. Implementation of an organization-wide program of reaching out to parents, community, business and industry in recognition of a need to work together on all fronts to make our community all it can be.
- 11. Commitment to integrity without compromise in all matters both internally and externally.

As a symbol of our lasting and joint commitment to Total Quality and Excellence in all aspects of our performance at all levels of our educational community, the parties hereto hereby set their hands hereon this day and date, Tuesday, June 9, 1992, in the presence of one another and pledge to accept the responsibility as individuals and on behalf of their constituents for ensuring that the aforelisted Guiding Principles form the basis for all that we do in the Saline Area School District.

#### ARTICLE V

#### Collaborative Bargaining/On-Going Negotiations

The Board proposes to establish an ongoing committee of members of the Administrators' Association which will meet regularly with the Board's representatives, no less than once every two months, for the purpose of discussing contract issues not agreed upon in the sessions leading up to the ratification of this contract. The parties may meet more frequently by mutual agreement.

#### ARTICLE VI

#### Site Based Shared Decision Making

The SASAA supports the concept of Site-Based Shared Decision Making and will work collaboratively with all employee groups, central administration, and the Board of Education to design and implement the process in Saline Area Schools. The Board and the SASAA support a leadership team including but not limited to representatives from all employee groups, central administration, and the Board to develop and implement a Site-Based Shared Decision Making model on a pilot basis.

In the application and interpretation of the provisions of this Agreement, the following definitions shall apply:

- A. The Board shall mean the Board of Education of the Saline Area Schools or its designated representatives.
- B. Association shall mean the Saline Area Schools Administrators' Association.
- C. Administrators shall mean anyone included in the Bargaining Unit.
- D. The Superintendent shall mean the Superintendent of Schools of Saline Area Schools or his/her designee.
- E. In the construction of the words used in this collective bargaining agreement, the use of the singular shall include the plural, and the masculine shall include the feminine.
- F. The term "year-end" shall be construed as a fiscal year, July 1 through June 30.

#### ARTICLE VII

#### **Staff Protection**

The District shall provide the Administrator with full protection against claims that may be entered against him/her as a result of carrying out assigned responsibilities.

To protect its own financial resources as well, the Board shall provide sufficient liability coverage and malpractice insurance for the Administrator.

#### ARTICLE VIII

#### Citizen Complaint

The Board agrees that in the case of a complaint on the part of a citizen regarding an Administrator, or program, or an employee he supervises, such citizen be requested to first discuss the matter with the Administrator involved before any Administrator not within the unit or the Board of Education takes official action on the matter. It is understood and agreed that, if an Administrator's decision is appealed to the Superintendent, such Administrator shall have the opportunity to provide the necessary background information before any further action is taken on the matter. No action shall be taken, in any instance, before the Administrator is notified of any citizen complaint and given the opportunity to present information concerning the complaint.

#### **ARTICLE IX**

#### **Tenure Exclusion**

The employment of the Administrator in an administrative capacity shall not be governed by the Teacher Tenure Act of the State of Michigan in that the Administrator is hereby expressly denied continuing tenure in administrative capacity and shall not be granted nor acquire continuing tenure in the administrative position by virtue of employment with the Saline Area Schools. The individual employment contract shall also include such tenure exclusion.

#### ARTICLE X

#### **Reduction In Force**

- A. The Association recognizes the Board's right to reduce the number of administrative personnel.
- B. For the purpose of this Article, the term "reduced" shall mean the termination of an Administrator from a position within the bargaining unit.
- C. Such reduction of administrative personnel shall be determined by the Board of Education for reasons including, but not limited to, the lack of necessary funds, declining enrollment, program reductions, and reorganization of administrative structure within the District.
- D. In any necessary reduction of administrative personnel, the Administrator shall remain in the employ of the school District as long as his/her years of certificated service are greater than those of any other certificated employee of equal or lesser status. Therefore, the Administrator, upon receiving layoff notice from the Administrator's bargaining unit, may "bump" into the teacher bargaining unit with the seniority earned from employment in the District.
- E. If in the Board's opinion, it is ever necessary to reduce the administrative staff, the best qualified people as determined by the Superintendent, with Board approval, shall be retained.
- F. Administrators, who have been laid off, shall retain all accumulated sick leave for use as a member of the teacher bargaining unit and shall in no circumstance be left without Board-paid premiums on the insurance coverage, as specified in the Administrator's contract, before the fringe benefits, as specified in the teacher bargaining unit contract, become effective.
- G. Administrators will be recalled, as nearly as possible, in order of length of professional service in the District from last date of hire, if qualified to staff the position(s) available. Notification shall be in writing by certified mail to the Administrator's last known address. If an Administrator fails to accept an offer of re-employment within five (5) days from date of receipt of notification, the Administrator shall have no further rights to reinstatement. It is the Administrator's responsibility to keep the Board informed of his/her current address.

#### ARTICLE XI

#### Reassignment and Transfer

The Board retains the right to reassign the Administrator to another administrative or teaching post at any point during the term of his/her one, two, or three-year individual contract. Notwithstanding any other provisions of this contract, if the Administrator is so reassigned during the first year of this contract, the salary of the reassigned Administrator shall be at the same rate as his/her present assignment or at the rate of the new assignment, whichever is higher. If reassigned to a position covered by the teachers' Bargaining Unit, the Administrator shall be paid the appropriate teacher salary, and the Board will pay the difference between said teacher salary and the Administrator's then current salary for the balance of that Administrator's contract.

#### ARTICLE XII

#### **Evaluation**

The Association supports a philosophy of professional and personal growth as an important component for each Administrator. The following process will support this belief:

- A. Each Administrator shall be evaluated on the form as shown in Appendix A of this Master Agreement.
- B. Each Administrator shall be evaluated annually, before March 15, by the Superintendent. At this time, all Administrators will develop at least two mutually agreeable goals, with measurable objectives, for the upcoming school year for the purpose of improving the Administrator's performance in his/her current assignment and/or to support the Administrator in the continuous improvement efforts for the individual or the District.
- C. New Administrators hired after March 15, but before the beginning of the school year, will develop at least two goals, with measurable objectives, for the upcoming school year. These will be used with the Superintendent as part of the evaluation process. This will take place by the end of the first month of employment.

Administrators hired after the beginning of the school year will develop at least one goal, with measurable objectives, for the current school year. This will take place by the end of the first month of employment. This Administrator would then participate in the evaluation cycle with the Superintendent by the next March 15.

- D. In all cases except Item #5 of the evaluation instrument, the Administrator shall be evaluated as "satisfactory," "needs improvement," or "unsatisfactory." In Item #5 of the evaluation instrument, the Administrator shall be evaluated as "satisfactory," "waiver granted," or "unsatisfactory." When the Administrator has been evaluated as "unsatisfactory" or "needs improvement," the evaluator shall prescribe the corrective action required and the timetable to improve the Administrator's performance in the space provided under "comments" on the evaluation form shown in Appendix A.
  - When evaluating the Administrator's overall performance as "unsatisfactory" or "needs improvement," the
    evaluator shall cite specific instances of performances targeted for improvement or marked as
    unsatisfactory.
  - 2. The absence of a formal evaluation of the Administrator as prescribed in this article shall be interpreted as an evaluation of "satisfactory" for the annual evaluation of the Administrator.
  - 3. The evaluator shall establish a timetable for follow-up conference(s) with the Administrator to continue the examination and encourage improvement of the performances in question.
  - 4. An unsatisfactory annual evaluation shall also be an indication of notification of non-extension and shall serve as notification that the Administrator will not receive a salary increase for the succeeding year, and that an Administrator shall be subject to termination if an unsatisfactory annual evaluation is repeated.
- E. If, after implementing the steps of the evaluation procedures as noted above, and if the Superintendent determines that the Administrator's overall performance is "unsatisfactory," the Superintendent shall recommend the Administrator for non-renewal of contract or dismissal on or before March 31.
  - 1. Such notice of recommendation for non-renewal or dismissal shall be made in writing, and the Administrator shall sign a copy of the notice acknowledging receipt of the notice.
  - Such notice of recommendation for non-renewal or dismissal shall cite the specific unsatisfactory performances as shown on the evaluations of the Administrator and the evaluator's observations of the Administrator's non-compliance with required improvements cited by the evaluator in a prescribed program of corrective measures.

- 3. A written notice shall be delivered to the Administrator at least ten (10) days prior to the meeting of the Board of Education, at which time the Superintendent shall make his/her recommendation of dismissal or non-renewal. The date and place of the meeting of the Board of Education shall be included in the notice, as well as a statement advising the Administrator of rights to representation and the right to appear before the Board.
- 4. If the Administrator wishes to ask for a hearing before the Board of Education, the Administrator must make such a request to the secretary of the Board of Education within thirty (30) days after the receipt of the notice of dismissal or non-renewal.
- 5. Proceedings by the Board of Education in the consideration of non-renewal or dismissal of an Administrator shall be consistent with the requirements of the laws of the State of Michigan and requirements of the Teacher Tenure Commission of the State of Michigan. (See Section 8A of Act No. 267 of the Public Acts of 1976, being Section 15.268 of the Michigan Compiled Laws.)
- 6. If a hearing is scheduled by the Board of Education at the request of the Administrator to consider the question of non-renewal or dismissal, the secretary of the Board of Education shall advise the Administrator of the Board's disposition, in writing, within fifteen (15) days following the completion of the hearing.

#### ARTICLE XIII

#### **Discipline and Misconduct**

In the event of acts of misconduct, as opposed to unsatisfactory performance, an Administrator may be disciplined up to and including discharge, provided that the Administrator has received notice from the Board or Superintendent stating alleged cause(s). Such notice shall include statements of rights of representation and hearing before the Board of Education, assuring compliance with rights of due process.

#### ARTICLE XIV

#### **Medical Examination**

At the Board's request, the Administrator may be required to submit to a physical and/or psychological examination by a licensed physician as named by the Board of Education. Should the medical insurance coverage provided by the Board of Education not cover the cost of such examination, the Board of Education shall cover all costs of such examination.

#### ARTICLE XV

#### **Teacher Evaluation and Teacher Improvement**

The Board and SASAA agree that evaluation of certified staff is one of the most critical aspects of each Administrator's job performance. The timely, thorough, and procedurally correct evaluation of each staff member must be carried out in accordance with Board policy, administrative regulations, and the Master Agreements. Evaluation will be done in accordance with the timelines, and procedures established in the staff appraisal program documentation.

#### ARTICLE XVI

#### **Grievance Procedures**

#### Section A - Definition and Restrictions

Any Administrator, or the Association, covered by this agreement who believes that such agreement has been violated, may file a grievance in accordance with the procedures detailed in Sections B and C of this Article. A grievance shall be defined as an alleged violation of the expressed terms of this Agreement, and that the person alleging a violation of this agreement shall place said grievance in writing indicating (a) the date of the alleged violation, (b) the specific article and wording of this agreement that has allegedly been violated, and (c) the resolution requested. Failure to meet the limits as detailed under each step of the grievance procedure automatically waives the right to continue the grievance. Failure to provide an answer as called for in each step shall automatically cause the grievance to be moved to the next higher step in the grievance procedure.

#### Section B - Administrator's Grievance

#### Step No. 1

Any Administrator who believes there has been an alleged violation of this Agreement shall meet with the Superintendent within five (5) working days of the alleged violation. If the grievance is not resolved in said meeting, the Superintendent shall provide a written answer within ten (10) working days of the discussion.

#### Step No. 2

If the Administrator does not agree with the answer provided by the Superintendent or his designee, he may request, within ten (10) working days of said answer, a hearing before the a committee of the Board of Education. Such hearing shall be held by the Board within thirty (30) days from the receipt of the request. The Board shall provide a written answer within ten (10) working days after said hearing.

#### Step No. 3

If the Administrator does not agree with the answer provided by the Board, he may appeal, within ten (10) working days of the receipt of said answer, to the Michigan Employment Relations Commission for mediation as provided in the Public Employment Relations Act.

#### Section C - Cost Sharing

Should the State of Michigan discontinue providing mediation services free of charge to the parties, any cost related to the mediation shall be shared equally by both parties to this Agreement.

#### ARTICLE XVII

#### Organizational Membership

The District agrees to pay the Administrator's membership dues and school service fees in a state and national professional organization during the term of the contract.

#### ARTICLE XVIII

#### Reimbursement of Expenses, Travel and Conference Attendance

- A. The Administrator shall be reimbursed by the Board for all reasonable out-of-pocket expenses incurred while performing official functions of the Board.
- B. It is mutually agreed that in the event the Administrator uses his personal automobile for school purposes within or without the school District, the District shall reimburse the Administrator at the present maximum allowable rate as prescribed by the Internal Revenue Service.
- C. Approval of requests to attend state and national conferences, workshops, graduate courses, and/or other administratively-related training programs at the District's expense, shall be determined by the appropriateness of the program as it relates to the District's current educational endeavors and the availability of funds.

#### **ARTICLE XIX**

#### **Education Reimbursement**

The Board of Education and the Saline Administrators' Association recognize that it is of primary importance for all Saline administrative personnel to continue their professional educational growth and development, as well as to maintain their administrative certification. It is further recognized that each Administrator shall maintain through continuous quality improvement, his/her administrative competencies, technical skills, and his/her knowledge of current professional and educational practices.

Pursuant to this philosophy, the Board shall reimburse each Administrator for his/her graduate classes and/or SB/CEU-granting workshops, conferences, or seminars in order to maintain administrative certification.

The following conditions are to be met:

- A. Reimbursement for graduate level credits shall be paid to each Administrator upon successful completion of each course. When college credit has the option of a grade or pass/fail, the Administrator must take the grade option and have a "B" or better in order for the course work to qualify. When college credit can only be secured through "pass/fail," the credit will count if the Administrator earns "pass." Proof of successful completion and receipts must be given to the Superintendent or his/her designee within forty-five (45) calendar days of successful completion of the course work.
- B. Reimbursement shall be limited to no more than 4 graduate level credits during each fiscal year.
- C. Administrators taking more than 4 graduate level credits during a fiscal year toward a degree program related to educational leadership, curriculum, educational theory, or other school administration areas approved in writing <u>in advance</u> by the Superintendent or his/her designee that are directly related to the course, direction, philosophy and goals for the Saline Area School District, will be reimbursed up to 8 credit hours per year.

#### ARTICLE XX

#### **Administrative Mentor**

- A. Superintendent or designee will determine Administrative Mentor.
- B. Administrators:
  - 1. New to District, but at least 3 years of experience Mentor for 1 year.
  - New Administrator (no Administrative experience) Mentor for 2 years.
- Currently employed District Administrator moving to a different level may request a Mentor. This would be a 1 year assignment, paid at \$1,000.
- C. Responsibilities:
  - 1. Introduce New Administrator to staff.
  - 2. Attend New Staff Orientation meeting with new Administrator; complete Checklist (Appendix C).
  - 3. Assist with daily building responsibilities:
    - Budgeting
    - b. Staffing
    - c. Scheduling
    - d. Communication: staff, parent
  - 4. Assist with paper screening, interviews, pre-employment reference process.
  - Help new Administrator to develop yearly goals and objectives.
  - 6. Help new Administrator to develop plan/schedule & procedures for staff evaluation.
  - 7. Review guidance with District Directions (NCA, SBSDM, technology, etc.).
  - 8. Review guidance with Vision, Mission and Guiding Principles.
  - 9. Provide information/monitor professional development activities.
  - 10. Review Employee Handbook/Administrator Handbook.
  - 11. Review District Emergency Plan procedures for evacuation, etc.
  - 12. Review Board Policy/District Administrative Regulations.
  - Review Legal issues/Special Education/Section 504 Process.
  - 14. Other duties as determined by Superintendent or designee.
- D. Stipend: The Stipend will be paid after the Mentor Administrator has submitted a "log" (Appendix D) of meetings held with new Administrator.
  - \$2,000 Stipend for 1<sup>st</sup> year.
  - 2. \$1,000 Stipend for 2<sup>nd</sup> year.
- E. See Appendix C for Mentor/New Administrator Checklist.

#### ARTICLE XXI

#### Personal Business, Funeral Leave, Sick Days, Jury Duty

- A. **Personal Business:** The Administrator shall be granted five (5) Personal Business Days to conduct personal business. The Administrator shall notify the Superintendent in advance of the absence. Unused Personal Business Days shall convert to sick days at the end of the year up to a maximum of 130 total sick days.
- B. **Funeral Leave:** The Administrator shall be granted up to 10 days for death in the immediate family. The immediate family shall be defined as father, mother, spouse, children, brother, sister, grandchildren, grandparents, and in-laws in these same categories. Use of such days shall not reduce the employee's vacation, sick or personal business leave.
- C. Sick Days: The Administrator shall have annually available fifteen (15) sick days which can be accumulated if unused to a maximum of one hundred thirty (130) days, at which time Long-Term Disability becomes effective. Excessive absence due to illness may require a doctor's excuse upon request of the employer. All absences due to illness will be reported to the employer. Up to 15 sick days may be used annually for illness in the immediate family. The immediate family shall be defined as father, mother, spouse, children, brother, sister, father-in-law, mother-in-law, grandchildren or grandparents.
  - Administrators with less than 130 accumulated sick days, who become ill or disabled, shall be granted additional sick days to cover absences from work due to illness or disability, up to a total maximum of 130 sick days in a school year, providing that medical certification of the illness or disability is submitted to the Human Resources office upon request of the Superintendent/designee.
- D. Jury Duty: A leave of absence shall be granted for required jury duty, court appearance as a non-party witness, or when a party defendant incident to his employment, provided that the Board shall only be obligated to pay an amount equal to the difference between salary as computed on a daily basis and the daily fee paid by the court.

#### ARTICLE XXII

#### **Leaves of Absence**

- A. Family and Medical Leaves/FMLA The complete Saline Area School FMLA Administrative Regulations are available by contacting the Benefits Coordinator or Human Resources Office.
  - 1. **FMLA Purpose:** A leave of absence for up to 12 weeks may be granted under the federal requirements and limitations of the Family Medical Leave Act (FMLA) for the following:
    - a. birth of a child and in order to care for such child;
    - b. the placement of the child with the employee for adoption or foster care;
    - c. in order to care for an immediate family member (spouse, child, parent) of the employee if such family member has a serious health condition;
    - d. for the employee's own serious health condition that makes the employee unable to perform the functions of his/her position.
  - 2. **FMLA Qualifications:** FMLA provides for the continuation of the employee's current health insurance benefits for up to 12 weeks providing the employee meets the requirements of the law, including:
    - a. the employee has worked for the District for at least 12 months, and
    - b. the employee has worked at least 1250 hours over the previous 12 months.
  - 3. **FMLA Notice Requirement**: An employee is required to give 30-days notice in the event of a foreseeable leave. A Request for Family/Medical Leave form should be completed by the employee and returned to the Human Resources office. In unexpected or unforeseeable situations, an employee should provide as much notice as is practicable, usually verbal notice within one or two business days of when the need for leave becomes known, followed by a completed Request for Family/Medical Leave form. If an employee fails to give 30-days notice for a foreseeable leave with no reasonable excuse for the delay, the leave will be denied until 30 days after the employee provides notice.

4. Paid & Unpaid Time:

- a. The employee will be required to use accrued sick time for any part of a family/medical leave taken for reasons for which paid sick time is otherwise available under Article XVI. For leave taken for reasons not covered under Article XVI - Sick Leave, leave shall be unpaid.
- b. For a family leave related to birth or adoption, an employee who gives birth is eligible to use sick days for any scheduled work days within the six (6) calendar weeks immediately following delivery (8 weeks if it was a cesarean birth). After the six week period (8 week if cesarean), the days are unpaid unless medical certification is presented which qualifies for use of additional sick days within Article XVI.
- c. An employee is not entitled to seniority or benefit accrual during periods of unpaid leave.
- 5. **Medical Certification:** For leaves taken because of the employee's, or a covered family member's serious health condition, the employee must submit medical certification to the Human Resources office within 15 days after the leave is requested, or as soon as is reasonably possible.

#### 6. Return to Work:

- a. If the employee returns to work within 12 weeks following a family/medical leave, he/she will be reinstated to his/her formal position or an equivalent position with equivalent pay and benefits.
- b. The employee's restoration rights are the same as they would have been had the employee not been on leave. Thus, if the employee's position would have been eliminated or the employee would have been terminated but for the leave, the employee would not have the right to be reinstated upon return from leave.
- c. If the employee fails to return within 12 weeks following a family/medical leave (and has not been granted an extended leave in writing), in accordance with the Master Agreement and applicable laws, the employee will be reinstated to his/her same or similar position, only if it is available. If the employee's same or similar position is not available, the employee may be terminated.
- B. **Unpaid Leaves Of Absence** may be granted by the Board of Education upon the recommendation of the Superintendent of Schools.
- C. Sabbatical Administrators may apply for sabbatical leave. The decision to grant or reject the request for a sabbatical leave shall be made by the Board of Education upon consideration of the recommendation by the Superintendent. Consideration of such leave shall be based on the length of employment of the applicant in the District, the immediate administrative needs of the District, the length of the leave requested, the administrative skills to be acquired during the leave, the availability of funds and the commitment of the applicant to return to the District at the termination of the leave.
  - 1. Administrators granted sabbatical leave shall receive at least 50% of salary plus all fringe benefits as specified in this Master Agreement.
  - 2. An Administrator, upon return from a sabbatical leave, shall be restored to his/her former position or to a position of like nature and status and shall receive at least the same salary as he/she would have received had he/she worked in the District during the period of the leave.
  - 3. Unused sick leave held at the start of the leave shall be restored upon return.
  - 4. Before beginning a sabbatical leave, the Administrator shall enter into a contract with the District to return to active service in the Saline Area Schools for a period of at least two (2) years after the expiration of such leave. The Administrator who does not fulfill this Agreement shall repay the full amount of salary received for sabbatical leave.
  - 5. Applications shall be made to the Office of the Superintendent not later than February 1 of the school year preceding the time requested for sabbatical leave.
- D. Selective Service Exam Time necessary to take the selective service physical examination shall be granted. Leave shall be granted to persons selected for military service through the Selective Service System.

#### ARTICLE XXIII

#### Insurance

Insurance: The SASAA is interested in working together with the Board of Education to continue an insurance plan that will maintain the current level of services but at a reduced cost to the District. SASAA is committed to continue working with the Board, to seek more cost effective delivery systems for its fringe benefit packages. Pursuant to the authority, as set forth in Michigan School Code, Section 380.632 and 380.1255, the Board agrees to provide the following fringe benefits upon submission of written application.

#### A. Health Insurance

- 1. The Board shall provide, without cost, to all full-time Administrators, The Saline Area Schools Health Plan (BC/BS Passive P.P.O.). Insurance benefits for part-time Administrators will be pro-rated. The insurance will be for a 12-month period for each Administrator who completes a full fiscal year of employment and his/her family and any other single eligible dependents as defined by the U.S. Internal Revenue Service. SASAA members may be included in the insurance plan selection process per the Letter Of Agreement fashioned during Collaborative Bargaining.
- Administrators newly hired by the Board shall be eligible for Board-paid insurance premiums upon acceptance of written application by the insurance carriers on the first day of the month following the month work commenced.
- 3. Deductible: \$50.00 single person; \$100.00 full family deductible will start as of July 1, 2001.
- 4. Prescription Drugs: Prescription co-pay will be increased to \$1.00 generic; \$5.00 brand name.
- 5. Changes in family status shall be reported by the employee to the school business office within thirty (30) days of such change. The employee shall be responsible for any overpayment of premiums made by the Board in his/her behalf for failure to comply with this paragraph.
- 6. An Administrator eligible for Medicare shall enroll for Medicare benefits within thirty (30) days of his/her first eligibility date. The Administrator shall be held responsible for any overpayment of insurance premiums made by the Board for failure to comply with this paragraph.
- Administrators eligible for Medicare benefits must notify the Board of Education, in writing, of their primary program election. Administrators can either elect Medicare or the school-provided plan as their primary program (as required by T.E.F.R.A.).
- b. The Board of Education shall not be liable for any penalties against the employee by the insurance carrier (including Medicare) as the result of his/her election.
- c. To the extent permitted by law, premiums for Medicare supplement and Medicare premiums shall be paid on behalf of the Administrator's spouse and/or qualified dependents eligible for Medicare.
- 7. The Board agrees to provide the mentioned benefit programs within the underwriting rules and regulations as set forth by the carrier(s) in the Master Contract held by the policyholder.
- 8. To be eligible for coverages (or increase in coverages), Administrators must be able to perform the "at work requirements" with this employer before benefits are effective.
- 9. Administrators working less than a full contract year shall have benefits terminated on the first day of the month following termination of employment.
- 10. An open enrollment period shall be provided annually.
- 11. A "Flexible Spending Account" Plan will be implemented for Management Members. Both Dependent Care and Unreimbursed Medical Expenses will be included in the Plan. See Appendix E for a list of eligible expenses.

#### B. Cash In Lieu of Health Insurance Option

Administrators not choosing the Hospital-Surgical Health Insurance Option may, at the beginning of each school year for the life of the Agreement, elect cash in lieu of the health benefits.

1. The Board will pay an amount equal to \$1000, \$3000, or \$3500 depending on the level of coverage the Administrator is entitled to receive:

Single person	\$1,000
Two person	\$3,000
Full family	\$3,500

2. The cash in lieu of will be applied on a pro-rated basis for part-time Administrators on the amount of premium actually paid by the Board. Administrators may change insurance carriers during the month of September. If there are changes in family condition; e.g., death or divorce, which result in a loss of health coverage to an Administrator not originally choosing the health insurance option, the affected Administrator may elect in writing to take the health insurance provided by the Board and be provided such coverage as soon as the carrier permits.

#### C. Term Life Insurance

Each Administrator (if insurable) shall receive a term life insurance policy in an amount equal to two times the nearest thousand as each Administrator's salary is rounded up to the nearest thousand.

- 1. The beneficiary shall be designated by the Administrator.
- 2. Administrators who have Board-provided term life insurance have a thirty (30) day conversion right upon termination of employment. Any Administrator electing his/her right of conversion in order to keep life insurance in force must contact the insurance carrier within thirty (30) days of the last day of employment with the Saline Area Schools.
- 3. The sole authority for the selection of the term life and accidental death and dismemberment insurance carrier shall be with the Board, subject to the commonly accepted rules governing competitive bidding. The Board may change insurance carriers provided the benefits afforded hereby shall not be diminished.
- 4. The accidental death and dismemberment rider shall be attached to each Administrator's term life insurance policy providing double the face value of the insurance policy at death resulting from specified causes in the accidental death and dismemberment rider.

#### D. Dental Insurance

The Board shall pay full premium costs for the Administrator, spouse, and eligible dependents for an Saline Area Schools Self Funded Plan, including incentive rider, which provides 60% coverage for preventive care, etc., with a cap of \$1,500.00 on an orthodontic rider.

#### E. Long-Term Disability Income Protection

All wages shall be paid by the Board during the qualifying period of twenty-six (26) weeks; thereafter all benefits of the long-term disability insurance will provide a long-term disability plan that provides for 70% of the monthly income replacement as per the Terms and Conditions of the employer's contract with the carrier.

#### F. Vision Insurance

The Board shall pay full premium costs for the Administrator, spouse, and eligible dependents of the Saline Area Schools Self Funded Plan, Ultra-Vision Plan III.

#### ARTICLE XXIV

#### Salary Supplement & Payroll Deductions

A. Salary Supplement: The Board shall provide an annual Stipend to each Administrator as per schedule.

Year 1	\$1,500
Year 2	\$2,000
Year 3	\$2.500
Year 4	\$3,000
Year 5	\$3,500
Year 6	\$4,000
Year 12	\$4,500

**B.** Payroll Deduction Programs: The Board shall provide payroll deduction programs at the request of an employee. The Board reserves the right to limit the number of insurance/annuity companies to ten (10) in the District.

#### ARTICLE XXV

#### **Holidays and Snow Days**

- A. Administrators shall normally observe the school calendar of work during the school year. An Administrator who needs to work during a time that is not scheduled will, with the Superintendent's approval, reschedule the day(s) later in the contract year. Consideration will be given to multi-District calendar conflicts, job-related meetings, and other in-District requirements requested by the Superintendent.
- B. When school is cancelled because of inclement weather, Adminstrators are expected to report to work as soon as reasonably able. Administrators will notify the Superintendent when not able to appear at the workplace.

#### ARTICLE XXVI

#### Vacations

A. Each Administrator shall be credited with vacation days on July 1 according to their length of service as an administrator in Saline Area Schools:

Year 1: 15 days Year 2: 20 days

- B. Normally, non-work days are to be taken when school is not in session. However, upon approval of the Superintendent and the willingness of the other Administrators to assume the responsibility of the acting Administrator, non-work days may be taken when school is in session.
- C. All remaining non-work days must be scheduled to be completed by August 15 of the succeeding contract year unless scheduled with the Superintendent.
- D. The Board will not pay in excess of the workday schedule.

#### ARTICLE XXVII

#### Administrative Salary Schedule and Classification

2004-05:

SEA Step MA-8 (03-04)

\$69,099 - 186 days

3 TI Days

1,486 - 4 days

2004-05 Base:

\$70,585

	Step 1	Step 2	Step 3	Step 4	Step 5
EL Asst.	\$75,385	\$77,714	\$80,114	\$82,584	\$85,126
Index	1.068	1.101	1.135	1.170	1.206
MS Asst.	\$78,208	\$80,679	\$83,149	\$85,690	\$88,372
Index	1.108	1.143	1.178	1.214	1.252
Directors II HS Asst. Index	\$80,396 1.139	\$82,937 1.175	\$85,478 1.211	\$88,090 1.248	\$90,843 1.287
EL Prin.	\$81,879	\$84,420	\$87,031	\$89,714	\$92,466
Index	1.160	1.196	1.233	1.271	1.310
MS Prin.	\$85,478	\$88,161	\$90,843	\$93,666	\$96,560
Index	1.211	1.249	1.287	1.327	1.368
HS Prin.	\$89,572	\$92,325	\$95,149	\$98,113	\$101,148
Index	1.269	1.308	1.348	1.390	1.433

2005-06:

SEA Step MA-10 (05-06)

\$72,717

	Step 1	Step 2	Step 3	Step 4	Step 5
EL Asst.	\$76,891	\$79,269	\$81,719	\$84,235	\$86,824
Index	1.0574	1.0901	1.1238	1.1584	1.1940
MS Asst.	\$79.771	\$82,294	\$84,810	\$87,406	\$90,140
Index	1.0970	1.1317	1.1663	1.2020	1.2396
Directors II HS Asst. Index	\$82,003 1.1277	\$84,599 1.1634	\$87,188 1.1990	\$89,849 1.2356	\$92,663 1.2743
EL Prin.	\$83,515	\$86,111	\$88,773	\$91,507	\$94,314
Index	1.1485	1.1842	1.2208	1.2584	1.2970
MS Prin.	\$87,188	\$89,922	\$92,663	\$95,543	\$98,495
Index	1.1990	1.2366	1.2743	1.3139	1.3545
HS Prin.	\$91,362	\$94,169	\$97,055	\$100,073	\$103,171
Index	1.2564	1.2950	1.3347	1.3762	1.4188

- A. The Board shall provide twenty-six (26) equal payrolls bi-weekly throughout the contract year.
- B. New hires may be hired at Steps 1 through 4 at the discretion of the Superintendent.
- C. The creation of a new administrative position shall be at the discretion of the Board and Superintendent. Placement on a table shall be determined by conferring with SASAA. However, if agreement cannot be reached, the Board of Education will have final authority to determine placement of a new position on a table.
- D. Administrators with a degree beyond a Master's in a Board-approved program shall have the following amount added to their base salary:

2<sup>nd</sup> Masters: \$750

Specialist: \$1,000

Doctorate/J.D.: \$1,500

Completion and notification of degree changes must be submitted in writing to the Personnel Office by June 30 of the current school year. Failure to comply will result in a one-year delay in the Stipend. No mid-year salary adjustments will be honored. Only the final degree shall be compensated (e.g., an Administrator with a Specialist and a Doctorate would receive \$1,500 total - not \$2,500).

# ARTICLE XXVIII Retirement Stipend

- A. The following Retirement Stipend will be in effect for the period beginning July 1, 2004, and concluding on June 30, 2006. This provision and the opportunity to receive the corresponding stipend expires and shall be null and void after June 30, 2006.
- B. To be eligible for participation in this program, an Administrator must satisfy all of the following requirements:
  - Completion of seven (7) years of service in the Saline Area Schools as an Administrator (excluding periods of layoff and unpaid leave) immediately preceding his/her retirement and request to receive the Stipend.
  - 2. The Administrator must be employed with the Saline Area School District on the last workday prior to his/her retirement.
  - 3. The Administrator must submit a written resignation to the school District to the Associate Superintendent for Personnel not later than March 1<sup>st</sup> of the year he/she intends to retire.
  - 4. The Administrator must be eligible, make application, and be accepted to receive retirement benefits from the Michigan Public School Employee Retirement System. The retiring Administrator shall furnish verification to the school District that he/she has retired through MPSERS.
  - 5. Retirement may only be exercised between academic years (summer), unless otherwise approved by the Superintendent.
- C. An Administrator who satisfies the requirements set forth above to receive the retirement stipend shall, before the effective date of his/her retirement, make a written election to the Associate Superintendent for Personnel to receive payment of the Stipend under any one of the plans described below:
  - 1. Ten thousand dollars (\$10,000) lump sum payment to the Administrator made on September 30 of the calendar year in which the Administrator retires.
  - 2. Ten thousand dollars (\$10,000) lump sum payment to the Administrator made on January 15 of the calendar year next succeeding the calendar year during which the Administrator retires.
  - 3. It is understood and agreed that no monies paid under any of the foregoing provisions will be included in the recipient's wages for retirement purposes nor will the school District make any retirement contribution to the Michigan Public School Employees Retirement System on these monies.
  - 4. A written election to receive the Retirement Stipend shall be irrevocable once it is received by the administration. Exceptions may be granted in unique situations at the sole discretion of the administration and are non-grievable.
- D. The creation of this opportunity to receive a Supplemental Retirement Stipend is intended by the parties to act as an additional benefit for those Administrators who elect to voluntarily retire in order to receive benefits under the Michigan Public Schools Employees Retirement Act of 1979, MCLA 38.1301 et seq. The creation of this opportunity or institution of this Stipend shall not in any way bind the parties or their successors to incorporate such feature in any successor Collective Bargaining Agreement or to otherwise perpetuate the conditions outlined herein. In the event that this Retirement Stipend is found to be contrary to law during the term of its existence, this Agreement shall be immediately cancelled.
- E. An Administrator retiring under this plan will have his/her Stipend reduced by any amount he/she receives as unemployment compensation charged against the Saline Area Schools.
- F. This paragraph shall apply to Administrators who satisfy the seven (7) year service requirement but who have periods of part-time service within those years.
- G. The payment(s) under this Retirement Stipend program are in addition to whatever other compensation to which the retiring Administrator is otherwise entitled.

#### ARTICLE XXIX

#### **Transition Mentor Stipend**

- A. The Board recognizes the need for mentors for administrative and teaching staff in new assignments. The Transition Mentor Program addresses that need. The program is a three year commitment. A Transition Mentor will guide and assist an administrator with a new assignment and/or a teacher who requests assistance in preparing, organizing, and implementing curriculum and courses of study at a new grade level or in a new department.
- B. A Transition Mentor receives a stipend of \$3,200 per year for three years. It is understood that after the three years, the Transition Mentor Stipend would no longer apply. The \$3,200 payment is an annual stipend, is not cumulative, is not included in the base salary, and is not used in computing any other stipends or salaries. The total over the three years would be \$9,600.
- C. If an administrator receives the Transition Mentor Stipend for three years, that administrator is not eligible for the SASAA Retirement Stipend. If an administrator retires before the completion of the three-year Transition Mentor Stipend, the remainder of the Transition Mentor Stipend will be applied to SASAA Retirement Stipend.
- D. **Eligibility:** To be eligible for participation in this stipend, an administrator must have completed seven (7) years of administrative service in the Saline Area Schools (excluding periods of layoff and unpaid leave).

#### ARTICLE XXX

#### **Terms and Modifications**

This agreement shall be effective from July 1, 2004, and shall continue in full force and effect until 11:59 p.m., June 30, 2006.

- A. If either party desires to amend and/or terminate this Agreement, it shall, sixty (60) days prior to the above termination date, give written notification of same.
- B. If neither party shall give notice, this Agreement shall continue in effect from year to year thereafter, subject to notice of amendment or termination by either party, on sixty (60) days written notice prior to the current year's termination date.
- C. Any amendments that may be agreed upon shall become and be a part of this Agreement without modifying or changing any of the other terms of this Agreement.

On Behalf of SASAA:	Date:
Board of Education:	Date:

### APPENDIX A

# **SASAA Evaluation Instrument**

Sch	ool YearEvaluation	of	in the position of
1.	Administrative and Orga aid and counsel to assist su	nizational Effectiveness: Delegates ef bordinates in meeting objectives. Self-r	ffectively. Follows up on efforts of others. Provides motivated. Adequate level of energy.
	SATISFACTORY Comments:	NEEDS IMPROVEMENT	UNSATISFACTORY
2.	Human Relations & Com others. Gets others to do w	munications: Communicates the object hat he/she wants them to do.	ctives of the school effectively. Respected by
	SATISFACTORY Comments:	NEEDS IMPROVEMENT	UNSATISFACTORY
3.	Dependability and Flexibs simultaneously. Copes with	ility: Can be relied upon to do the job. a the unexpected and rapidly changing of	Ability to handle different problems conditions.
	SATISFACTORY Comments:	NEEDS IMPROVEMENT	UNSATISFACTORY
4.	Analysis & Judgment: Ab	oility to think through complex and dive	erse problems and arrive at sound conclusions.
	SATISFACTORY Comments:	NEEDS IMPROVEMENT	UNSATISFACTORY
5.	contract year:	: Successfully completed required stateWAIVER GRANTED	e/contract course work/CEU's for the currentUNSATISFACTORY
NA) (Uso	RRATIVE RE: ADMINI e back of form or attach an a	STRATOR'S TARGETED OBJECT dditional sheet of paper.)	TIVES AND COMMENTS
<u>ov</u>	ERALL EVALUATION:		
Con	SATISFACTORY nments:	NEEDS IMPROVEMENT	UNSATISFACTORY
Rev	iewed with Administrator:	(Date) Evaluated by: (Signated)	ature of Evaluator)
Му	signature below acknowledg	es receipt of this evaluation.	
Adn	ninistrator's Signature:		

# APPENDIX B

# Employment Agreement for Administrators in the Saline Area Schools

THIS	AGREEMENT, made	this	day of	_, 20	, between	the Sali	ine Area Scho	ol Distric	t Board o	f
Educat	tion, Saline, Michigan,	Washtena	w County, in the	he State	of Michiga	an herei	nafter called F	First Party	, and	
9	, of	, Mic	higan, hereina	fter calle	d the Seco	nd Part	y.			
WITN	ESSETH:									
1.	First party hereby ag						51. Maria 1980 1980 1980 1980 1980 1980 1980 1980		_for a per	iod of
	year	r(s) beginn	ing	_, and e	nding	<u> </u>	_, both dates in	nclusive.		
2.	Second Party hereby	accepts su	ch employmen	t for the	period as	above s	et forth.			
3.	For such services, First between the Board of Area Schools for the	f Education	of the Saline	Area Scl	an amour nools and t	nt as pro the Asso	ovided in the Nociation of Ad	Master Co ministrate	ntract Agors of the	reement Saline
4.	It is mutually agreed weeks of the contract							eement is	for fifty-t	wo (52)
5.	Second Party represe consideration of the faithfully perform the	contract of	the First Party	to emple	y him/her	, does h	nereby contrac	t himself/		
6.	It is understood and a employment in the ad Party is hereby expre continuing tenure in	dministrati essly denied	ve capacity und d continuing te	der the T nure in a	eachers' T dministrat	enure A	Act of the State acity and shall	e of Michi l not be gr	igan, and anted nor	Second acquire
7.	It is understood and a and conditions of the the Administrators' A	Master Co	ontract Agreem	ent betw	een the Bo					
	This Employment Co	ontract ente	ered into by the	parties	with signa	tures af	fixed below or	n:		, 20
	BOARD OF EDUCA	ATION OF	THE SALINE	EAREA	SCHOOL	S				
	FIRST PARTY:	by	(President of	the Boar	d of Educa	ation)	35.			
	FIRST PARTY:	and	(Secretary of	the Boar	d of Educa	ation)				
	SECOND PARTY:		(Administrate	or)						

#### APPENDIX C

# Mentor/New Administrator Checklist

Mentor's	New	
Administrator's Name	Administrator's Name:	
	√ Completed	Date Completed
Overview		
<ul> <li>Size of building</li> </ul>		<del></del>
Number of staff	<del></del>	
Hours of the school day     Calendar for (school year)	-N	
<ul> <li>Calendar for (school yea</li> <li>When do students arrive?</li> </ul>		·
Office hours - signs outside room	<u></u>	·
Office flours - signs outside foom		X <del></del>
Saline Specifics		
School colors		
<ul> <li>Mascot</li> </ul>		1.7
<ul> <li>Traditions</li> </ul>		
- Saline Fair* (dates in September)		
*Sign-up to be there – you'll polis	sh	
apples & greet the public - it's fur	n!!!	
<ul> <li>Building specifics</li> </ul>		
Saline Education Association		
• S.E.A. Union President	-	g <u></u>
<ul><li>E.S.P. Union President</li><li>S.A.S.A.A. President</li></ul>	10 <del></del>	·
<ul> <li>S.A.S.A.A. President</li> <li>S.A.S.M.A. President</li> </ul>		2 <del></del>
Collaborative negotiating	2	1 <del>01111 - 1</del> 1
Condociative negotiating	8 <u></u>	(b <del> </del>
Days for Teachers		
Personal Days (2)		7
not before/after holidays for teach	ners	
• Sick Days (10)		3
<ul> <li>Professional Days (3)</li> </ul>		( <del></del> )
• Teacher Improvement Days (2)	· ·	(
& 1% of BA Step 1		
<b>Emergency Situations</b>		
Review District Emergency Plan		
Review Emergency Flip Chart	· ·	
<ul> <li>Review pink "Continuity of Admin."</li> </ul>	sheet	16 <del></del>
<ul> <li>Review how to handle press/media</li> </ul>	oxectorosis:	10
<ul> <li>Review confidentiality issues</li> </ul>	·	24444444444444444444444444444444444444
<ul> <li>Introduce School Nurse</li> </ul>		

	√ Completed	Date Completed
Administrative Issues	Completed	Completed
Review S.E.A. Contract		
<ul> <li>Review E.S.P. Contract</li> </ul>	20.000.000.000.000	
<ul> <li>Evaluation Process?</li> </ul>		
<ul> <li>Individual Development Plans (Prob. teachers)</li> </ul>		
<ul> <li>Evaluation of tenured teachers (every 3 yrs.)</li> </ul>		2
<ul> <li>Goal Sheets (September)</li> </ul>		
<ul> <li>Plus/Delta Follow-Up (May)</li> </ul>		
<ul> <li>Security Badges</li> </ul>	70	1
<ul> <li>Use of Teacher Improvement Days</li> </ul>		-
Special Assignments/Meetings		
<ul> <li>Principals' Meetings with Superintendent</li> </ul>		( <del></del>
<ul> <li>District Administration Meetings</li> </ul>	100	S <del>-11-1-1-1-1</del>
<ul> <li>Construction Expectations</li> </ul>	(0-	-
District Direction		
Mission Statement		
• (school year) Theme:,	(* <del></del> )	512
• Staff Directory	·	
Curriculum Support and Development	()	Y <del></del>
out of the second of the secon		S
Building Specific		
<ul> <li>Grade Chairs/Dept. Chairs</li> </ul>		0 <u></u>
<ul> <li>Overall building four</li> </ul>	10 <u>-22-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4</u>	
<ul> <li>Supplies - Where are they?</li> </ul>		W
<ul> <li>"Special Use" areas</li> </ul>		-
<ul> <li>Mailboxes</li> </ul>		
Where do I get my paycheck?	8	( <del></del>
<ul> <li>Curriculum Committees Who can Join?</li> </ul>	-	1 <del>1 - 1 - 1 - 1</del> 1
Days for Administrators		
• Personal Days (5)		
• Sick Days (15)	9 <del></del> 9	
Sick Days (15)		
Professional Development		
Reimbursement for graduate credit		
(up to 8 credits)	·	
<ul> <li>Attendance at State, national conferences,</li> </ul>	e	7 <u>0-1 - 1</u> 01
workshops, will be reimbursed		
a contract of the contract of		

#### APPENDIX D

#### Log of Meetings held with New Administrator

Each Administrator Mentor should keep an up-to-date listing on this "Log" of the time spent mentoring new colleagues. Although this Log may be a challenge to maintain, the District's Mentoring Program will need this information to conduct analysis of the adequacy of the Administrator's time provided for mentoring and to demonstrate to those not involved in mentoring how the work of the District's Mentors is carried out. Send the completed Log to the Associate Superintendent for Personnel at the end of each quarter. Send the Log by May 1st as the last requirement to receive your Mentor Stipend check. We thank you for your commitment to the success of the New Administrator.

Administrator Mentor Activity Log  Mentor's Name New Administrator's Name					
DATE	ACTIVITY	PARTICIPANTS	S TIME	LOCATION	
***					

#### APPENDIX E

#### Flexible Spending Plan

#### A. Eligible Dependent Care Expenses

Dependent Care Expenses must meet <u>all</u> of the following conditions to be Eligible Dependent Care Expenses under the DDC Plan:

- The expenses must be incurred for services rendered after the date of your election to receive Dependent Care Expense Reimbursement, and during the plan year to which your election applies.
- 2. Each individual for whom you incur the expenses must be:
  - Dependent age 12 or under whom you are entitled to a personal tax exemption as a Dependent, or
  - Spouse or other tax Dependent who is physically or mentally incapable of caring for himself or herself.
- The expenses must be incurred for the care of a Dependent (as described above), or for related household services, and incurred to enable you to be gainfully employed.
- 4. If the expenses are incurred for services outside your household and such expenses are incurred for the care of a Dependent who is age 13 or older, such Dependent must regularly spend at least 8 hours per day in your home. Charges for overnight stays are not eligible.
- 5. If the expenses are incurred for services provided by a Dependent care center (i.e., a facility that provides care for more than 6 individuals not residing at the facility), the center must comply with all applicable state and local laws and regulations.
- 6. The expenses must not be paid or payable to a child of yours who is under age 19 at the end of the year in which the expenses are incurred or an individual for whom you or your spouse is entitled to a personal tax exemption as a Dependent.
- 7. Annual reimbursement must not exceed the least of the following limits:
  - a. \$5,000
  - b. \$2,500, if you are married but you and your Spouse file separate tax returns
  - c. Your taxable compensation (after your salary Reduction under the Plan)
  - d. If you are married, your Spouse's actual or deemed Earned Income

For purposes of (d) above, your Spouse will be deemed to have Earned income of \$200 (\$400 if you have two or more Dependents described in Paragraph 2 above), for each month in which your Spouse is (i) physically or mentally incapable of caring for himself or herself, or (ii) a full-time student.

- 8. You must supply the Taxpayer ID Number for each Dependent care service provider to the IRS on your annual tax return.
- 9. Expenses related to overnight camps and activities are not normally considered as eligible for reimbursement under the Plan.

#### B. HEALTH CARE: Examples of ELIGIBLE Reimbursement Account Expenses

- · Ambulance hire
- Artificial limbs and breasts (only if reconstructive)
- · Braille books and magazines
- Crutches
- Drugs (legal, prescription only or insulin)
- Elastic hose, medically prescribed
- Eye glasses/contact lenses
- Fees for:

Acupuncture	Anesthetist	Chiropodist
Chiropractor	Clinic	Dentist
Examination	Gynecologist	Hospital
Laboratory	Nurse	Obstetrician
Ophthalmologist	Optometrist	Oral Surgery
Orthodontics	Osteopath	Pediatrician
Physician	Physiotherapist	Podiatrist
Psychiatrist	Psychoanalyst	Psychologist
Sanitarium	Surgeon	Surgery
Therapy	X-Ray	

- Hearing devices
- Insurance co-payments and deductibles
- Membership in Cooperative Health Association
- Needles, syringes and other diabetic related supplies
- Nursing care
- Oxygen equipment
- Rental of medical or healing equipment
- Seeing-eye dog and Hearing-assisting cat
- · Support or corrective devices
- Telephone for deaf
- Medically prescribed therapy treatments

#### C. Examples of INELIGIBLE Expenses Section 105 - Unreimbursed Medical Expense Plans

- Contact Lens Solutions
- Cosmetic Surgery (elective)
- Dancing Lessons
- Diaper Service
- Exercise Programs and Health Spa Membership
- Health Club Dues
- Household Help
- Marriage Counseling
- Maternity Clothing
- Medical Insurance Premiums
- · Non-Prescription Drugs
- Over-the-Counter Medical (Supplies & Pharmaceuticals, including vitamins and drugs available without a prescription)
- Retin-A
- Rogaine
- Smoking Cessation Programs (even if prescribed by a Physician)
- Swimming Lessons
- Swimming Pools, Saunas, or Exercise Equipment
- Trips
- Weight Loss Programs (even if prescribed by a Physician)

This list is intended to be representative of the types of expenses which may not be reimbursed. It is not intended to be complete as other expenses may also be unreimbursable under Federal Law.

# **Retirement Stipend Request**

NAME: _	
ADDRES	S:
BUILDIN	IG: DATE OF RETIREMENT:
If you me	et all of the following criteria, you qualify for the \$10,000 Retirement Stipend.  Did not serve as a Transition Mentor for one or more years Anyone who signed up for the Transition Mentor Stipend, but is retiring prior to the completion of the three year payout, may receive the unpaid balance of the \$9,600 Transition Mentor Stipend through the Retirement Stipend.  Completed seven (7) years of administrative service or twenty four (24) years of total service in the Saline Area Schools (excluding periods of layoff and unpaid leave).  Submitted a written resignation to Human Resources by March 1.  Eligible, made application and accepted to receive retirement benefits from the MPSERS. Upon request, you shalfurnish verification to the school District that you will receive MPSERS benefits immediately following your retirement. (Retirement may only be exercised between academic years (summer), unless otherwise approved by the school District.)
I would li	ke to have my Retirement Stipend paid in the following way:
	I qualify for the full Retirement Stipend of \$10,000 and want it paid in a lump sum:
	before September 30 this year, or in January next year.
-	I already received years of Experience/Transition Mentor Stipend and would like the balance for which I am eligible to be paid in the Retirement Stipend in a lump sum:
	before September 30 this year, or in January next year

Submit this form to the Human Resources Office.

cc: Payroll, Benefits, SASAA/SASMA President, Employee's Supervisor, Personnel File

# <u>Transition Mentor Program – Request Form</u>

Name: _	Voice Mail:Phone:
Position:	Building:
I am requ	nesting to participate in the Transition Mentor Program beginning August, 200
I underst	and that:
•	This is a three (3) year commitment
•	A Transition Mentor will guide and assist an administrator with a new assignment and/or a teacher who requests assistance in preparing, organizing, and implementing curriculum and courses of study at a new grade level or in a new department.
•	I will not be eligible to participate in some other District programs as specified
•	The Transition Mentor Stipend of \$3,200 per year will be paid along with my regular salary payments.
Signed: _	Date:
Submit th	nis form to the Human Resources Office.