# AGREEMENT BETWEEN

# BOARD OF EDUCATION OF THE CITY OF FLINT

# **AND**

# ${\bf CONGRESS\ OF\ FLINT\ SCHOOL\ ADMINISTRATORS}$

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### AGREEMENT BETWEEN

## BOARD OF EDUCATION OF THE CITY OF FLINT

#### AND

## CONGRESS OF FLINT SCHOOL ADMINISTRATORS

THIS AGREEMENT entered into this <u>30th</u> day of <u>July</u> 2003, by and between the BOARD OF EDUCATION OF THE CITY OF FLINT, hereinafter called the "Board," and the CONGRESS OF FLINT SCHOOL ADMINISTRATORS, hereinafter called the "Congress",

# WITNESSETH:

**WHEREAS**, the Board and the Congress recognize and declare that providing a quality education for the children of the School District of the City of Flint is their mutual aim, and

**WHEREAS**, the Board and the Congress recognize that their mutual obligation to students, fellow professionals, community and other staff members requires the highest caliber of moral, legal, ethical and professional conduct, and

**WHEREAS**, the parties have a mutual obligation, pursuant to Act 379 of the Michigan Public Acts of 1965, as amended from time to time, to bargain in good faith with respect to hours, wages, terms and conditions of employment of Board personnel being fully described in Article 1 hereof, and

**WHEREAS**, the parties, following extended and deliberate negotiations, have reached certain understandings which they desire to memorialize,

**IN CONSIDERATION** of the following mutual covenants, it is hereby agreed as follows:

### **ARTICLE 1**

## RECOGNITION

A. The Board hereby recognizes the Congress as the exclusive bargaining representative for all employees, excluding all exempt personnel, as set forth by the Michigan Employment Relations Commission in the Consent Agreement of November 16, 1978, Case No. R78 F-344, and the certification of representative of February 17, 1981, Case No. R79 E-282.

# B. <u>Definitions</u>

The terms "Board" and "Congress" shall include authorized officers, representatives and agents. Despite reference herein, the "Board" and "Congress" as such, each reserves the right to act hereunder by committee, or designated representative.

Any reference to employee gender in this master agreement shall be construed and applied on a gender neutral basis.

The term "employee" shall, unless indicated otherwise, refer to those employees represented by the Congress.

The term "day(s)," when used in this contract, unless expressly designated otherwise, shall mean week days excluding observed holidays.

# C. Equal Employment Opportunity/ Non-Discrimination

The Flint Board of Education, as an Equal Opportunity Employer, and the Congress agree to comply with federal and state laws prohibiting discrimination.

### **ARTICLE 2**

# RIGHTS OF EMPLOYEES AND THE CONGRESS

- A. The Congress and its representatives shall have the right to use Board of Education buildings at hours when the buildings are open and not previously scheduled for other use, and the use shall be without charge if used for business meetings. Use for other than business meetings shall be in accordance with rental rules applicable to restricted membership organizations.
- B. The Congress shall have access to and the use of existing inter-school mail (including electronic mail) services without costs for work-related purposes. All information and material which is intended to be distributed on a district-wide basis to the membership via school mail services will be identified with the organization's and/or the author's name. A copy of such information or material will be sent to the Human Resources/Labor Relations Office.
- C. Duly authorized representatives of the Congress shall be permitted to transact official Congress business at reasonable times provided that this shall not interfere with nor interrupt normal school operations and prior approval is granted by the Superintendent or his/her designee.
- D. Employees will not be required to function outside the normal scope of their job duties, except in emergency situations.
- E. The Board agrees to provide in the form in which it is available in the records of the district, upon written request of duly designated Congress representatives, all financial and nonconfidential personnel information excluding, however, any and all information or data which may be determined to be nonaccessible by any statute, administrative agency, or judicial body.

- F. The provisions of this Agreement shall be applied without regard to race, creed, religion, color, national origin, age, sex, marital status, handicap, or membership in or association with the activities of any employee organization, or any other basis prohibited by federal or state law. No employee shall be required to hold membership in any organization or to contribute directly or indirectly to any political party or any other organizations or any agents or individual as a condition of employment or continuation of employment. Nor shall any employee be prejudiced in his or her employment because he or she has joined or failed to join any lodge, religious group, employees' association, union or other lawful organization.
- G. Employees will, with the approval of the Superintendent or his/her designee, be allowed to attend professional conferences during working hours without loss of pay.
- H. In each school year during the term of this contract, twenty (20) days shall be provided to Congress elected officers or committee chairpersons for the purpose of attending local, state or national meetings. Said days shall not be used in adversary legal proceedings against the Board, such as arbitration, court suits or similar proceedings. There shall be no deduction from salaries for days used under this provision.
- I. To encourage the harmonious and expeditious resolution of citizens' complaints, such complaint which is to become a matter of record, regarding an employee or a program and/or a person said employee directly supervises, shall be first discussed fully by the citizen with the affected employee, prior to any action being taken on the matter.
  - If satisfactory resolution is not achieved, the complaining citizen will be referred to the Superintendent or his/her designee. The Superintendent or his/her designee will consult with the affected employee before further action is taken with respect to the matter.
- J. Each employee shall be granted an individual contract, the terms of which shall be consistent with the Master Contract. Such individual contracts will expressly deny administrative tenure in any bargaining unit position.
- K. The Board recognizes its obligation to provide safe working conditions for employees.

#### ARTICLE 3

#### **BOARD RIGHTS**

A. The Board hereby retains and reserves unto itself, without limitation, except as expressly limited by the terms of this Agreement, all powers, rights, authority, duties and responsibilities conferred upon and vested in it by the laws and the Constitution of the State of Michigan and of the United States. Illustrative of these rights are:

- 1. To exercise the executive management and administrative control of the school system and its properties and facilities, and the professional activities of its employees.
- 2. To hire all employees and, subject to the provisions of this contract and of the law, to determine their qualifications, and the condition of their continued employment, or their dismissal or demotion, to promote and transfer all such employees.
- 3. To establish, implement, and maintain personnel and other polices, including affirmative action and other workforce diversity initiatives, that are not in conflict with this Agreement or applicable federal and state laws.
- 4. To establish grade levels, means and methods of instruction, selection of instructional materials, and employee assignments, including those employees who may be under the supervision of members of this bargaining unit.
- 5. To carry on an evaluation of program and to evaluate the effectiveness of individual employee performance.
- 6. To adopt rules and regulations.
- 7. To determine the qualifications of employees, including physical conditions.
- 8. To initiate and carry out the means of obtaining financial support for the school district.
- 9. The Board shall continue to have the exclusive right to establish, modify or change any condition except those covered by provisions of this Master Agreement. In the instance of a change of past practice or working conditions relating to noneconomic factors in effect as of December 1, 1978, the Board will consult with Congress representatives regarding the change or modification at least one week prior to final implementation. If the official protest is denied, the Board will provide a written response as to the reasons for the denial within five (5) days.
- 10. The Board shall determine all methods and means to carry on the operation of the schools, including automation.

The Board shall not be arbitrary, capricious or discriminatory in the conduct of its rights under this Article.

### **ARTICLE 4**

# MEMBERSHIP, FEES AND PAYROLL DEDUCTIONS

- A. All employees shall, as a condition of continued employment with the Board:
  - 1. Maintain membership in the Congress, or
  - 2. Pay a service fee equal in amount to the cost of collective bargaining, contract administration and grievance adjustments. Said amount shall be verified and submitted in writing to the Business Office of the Board.
- B. Any employee now employed by the Board or hereinafter employed by the Board who shall be, or become an employee, shall, within sixty (60) days from the date of execution of the Agreement, or within sixty (60) days after the date of the indemnity hereinafter mentioned is received and approved by the Board, or within sixty (60) days of his/her employment, whichever event is later in point of time, make application to the Congress for membership, or pay a service fee as provided for in provision A(2) of this Article.
- C. Any employee may sign and deliver to the Board an assignment authorizing the deduction of said membership dues or service fees. All such assignments shall remain in effect from year to year unless employment by the Board is discontinued or until revoked in writing between August 1 and September 14 of any subsequent year.
- D. Upon presentation of the assignment to the Business Office of the Board, deductions shall be made for dues or service fees in ten (10) equal installments beginning in September and continuing through June, except that:
  - 1. Deductions for employees employed after September 15 of any school year shall be based on the employment date. If such employee begins work on or before the 15th of the month, the employee will have that month's dues deducted. Such employees beginning after the 15<sup>th</sup> of the month shall be exempt from that month's deduction.
  - 2. Any dues or fees erroneously deducted by the Board and transmitted to the Congress shall be refunded to the Board.
  - 3. If an employee after all other authorized or mandatory deductions or garnishments, shall not have sufficient funds due him/her to provide for the payment of said dues or service fees, no sums shall be deducted, and the Congress shall assume the duty of direct collection from the employee. The Congress shall assume the same responsibility in all cases where no deductions have been made because an employee's earnings are insufficient during any pay period to pay such dues or service fees.

- E. If an employee fails to pay the membership dues or service fees, the Board shall, as of the end of the month in which said failure occurs, deduct the specified service fees from the employee's salary and remit the same to the Congress. The parties expressly recognize that the failure of any employee to comply with the provisions of this Article shall, upon notice from the Congress, constitute reasonable and just cause for payroll deduction of service fees.
  - 1. The procedure in all cases of payroll deduction of service fees for violation of this Article shall be as follows:
    - a. The Congress shall notify the employee of noncompliance by certified mail, return receipt requested. Said notice shall detail the noncompliance and shall provide ten (10) days for compliance, and shall further advise the recipient that a request for payroll deduction of service fees will be filed with the Board if compliance is not effected.
    - b. If the employee fails to comply, the Congress shall file charges in writing with the Board, and shall request payroll deduction of service fees. Payroll deduction of service fees shall be in one lump sum. A copy of the notice of noncompliance and proof of service thereof shall be attached to said notice.
- F. This Article shall not become operative until the Congress executes and delivers to the Board an agreement under which the Congress agrees to save the Board harmless from and indemnify the Board against any and all claims, demands, losses, costs and expenses of whatsoever kind and nature (including reasonable attorneys' fees) arising out of or incurred directly or indirectly because of the application, implementation, and enforcement of this Article, and the defense of actions taken against the Board before any court or administrative agency.
- G. Should payroll deduction of service fees as provided in Section E be found contrary to law by an administrative tribunal or court of competent jurisdiction, Section E from the 1978-80 Master Contract shall be deemed in effect and the parties shall meet to discuss its implementation.
- H. The Board of Education shall furnish the Congress with the name and address of any newly hired employee whose position is included in the bargaining unit within two (2) weeks from the date of employment. The Congress, upon request, shall from time to time promptly deliver to the Board an alphabetical list of all members of the Congress in good standing. The Human Resources/Labor Relations Office shall provide each newly hired employee a copy of the Master Contract.

I. The Congress shall furnish the Board a directive as to the proper allocation of the dues and service fees. With respect to all sums deducted by the Board, whether for membership dues or service fees, the Board agrees, within fifteen (15) days after the end of the month in which deductions are made, to remit said deductions to the Congress accompanied by the alphabetical list of employees for whom such deductions have been made.

## **ARTICLE 5**

## SICK AND EMERGENCY LEAVE

- A. Sick and emergency leave shall be credited annually to each employee on the first day of his/her employment year as follows:
  - 1. Ten (10) days for employees on contracts up to 207 days;
  - 2. Eleven (11) days for employees on contracts of 208-232 days;
  - 3. Twelve (12) days for employees on contracts of 233 days or more.
- B. If the service of any employee is interrupted by reason of discharge, termination, suspension or leave, and said employee has utilized more sick leave days than have been accumulated on a pro rata basis, then the value of the excess paid-for leave days shall be deducted from the last paycheck due to the employee at the time of interruption.
- C. The total unused portion of the annual sick and emergency leave allowance shall be permitted to accumulate indefinitely.
  - 1. No employee shall forfeit accumulated leave days during approved leaves of absence.
  - 2. No employee shall accumulate sick and emergency leave during any leave of absence granted under this Article or Article 6. Sick leave accumulated prior to a leave of absence shall be credited upon return.
  - 3. All accumulated leaves shall automatically terminate on the date that an employee's resignation, accepted by the Board, becomes effective.
- D. Annual and accumulated leave days shall be used either for personal illness or emergencies, as defined below; provided an employee shall not be eligible to use such days while on a leave of absence under Article 6, except that for purposes of this Article, pregnancy-related disability shall be treated the same under this Contract as any other illnesses and/or disability. All employees other than first year employees shall be

credited with and use their annual accumulated sick and emergency leave allowances as of the first day of their employment year even though they have not been able to report for duty on that day, provided:

- 1. The employee notifies the Human Resources/Labor Relations Office that he/she will be unable to report because of personal illness or death or serious illness in his/her immediate family, and
- 2. Immediately upon reporting for work the employee complies with all of the requirements of this Article.
- E. Upon an employee's return to work after an illness or disability of not more than five (5) days duration, or for a employee to receive a paycheck after an illness or disability of more than five (5) days duration, a medical statement shall be submitted from a doctor certifying that the employee capable of returning to work, or continues to be ill or disabled.

After an illness or disability of fifteen (15) days or more, or in any instance where the Board has reason to believe that sick days are being misused, the Board may require the employee to present a Doctor's Verification of Illness or Disability Form. It is understood that prior to the Board's requiring an employee to present a Doctor's Verification of Illness or Disability Form for the reason of allegedly abusing sick days, the employee will have been counseled in regard to sick day usage by his/her immediate supervisor.

In an instance where an employee is absent more than fifteen (15) consecutive days, or in any instance where, in the judgment of the Board, an employee's health is such that he/she should not report to work, the Board reserves the right to have the employee examined by a doctor selected by the Board. The cost of such examination shall be borne by the Board.

In the event the results of this examination are disputed by the employee's doctor, a third examination will be done by a doctor mutually agreed upon by the Board and the Congress, and all parties agree to accept the results of such examination. The cost of such examination shall also be borne by the Board.

All medical information will be treated with the utmost confidentiality and shall not be read nor reviewed by personnel other than appropriate employee without the employee's permission.

- F. Emergencies for which leave may be used are as follows:
  - 1. Absence due to the death of a member of the immediate family shall be granted upon written recommendation of the immediate supervisor for a period not to exceed five (5) working days. Immediate family shall mean: husband, wife, father, mother, stepparents, brother, sister, son, daughter, stepchildren, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, uncle, aunt, nephew, niece, and first cousin.

- 2. Absence due to quarantine or serious illness of any person listed in paragraph F(1) above shall be granted upon written recommendation of the immediate supervisor for a period not to exceed five (5) working days.
- 3. When serious illness of a member of the family is immediately followed by death, the leaves provided in paragraphs F(1) and F(2) may be extended upon written recommendation of the immediate supervisor; provided the total thereof shall not exceed eight (8) working days.
- 4. Paid emergency leave days in excess of the limitations herein contained may be granted by the Sick and Emergency Leave Committee when circumstances deem it necessary.
- 5. Death leave for persons other than listed in paragraph F(1) above if the employee indicated the person's relationship is equivalent to that of a household relative. Examples of such persons would be: a roommate with whom the employee has had close association for a long time, a distant relative who has been closer to the employee than the relationship implies, a fiancé, etc.
- 6. In addition to the above, the Sick and Emergency Leave Committee may grant emergency leaves not to exceed two (2) days for reasons not enumerated herein. The Sick and Emergency Leave Committee shall require reasonable evidence of the existence of such emergency.

If the leave is granted, it will be deducted from accumulated Sick and Emergency Leave.

- G. An emergency leave form shall be completed by the employee and submitted to the employee's immediate supervisor immediately upon return to work after an emergency absence. The completed form shall contain all pertinent information relating to the absence.
- H. Unpaid Sick and Emergency Leave may exceed the total annual and accumulated leave days in unusual "hardship" cases when specifically approved by the Sick and Emergency Leave Committee.
- I. Any employee who is absent because of injury or disease, shall be permitted to deduct from annual and accumulated sick and emergency leave the difference between the allowance under the Michigan Worker's Compensation Law and his/her regular salary.
- J. The Board shall provide every employee within 45 days after the beginning of school in the fall an accounting of their sick days accumulated. Such accounting shall not be binding upon the employee or the Board.
- K. A Sick Bank shall be administered by the Sick and Emergency Leave Committee.

The rules, regulations and administrative procedures are set forth in Appendix B.

L. An employee shall not be prohibited from returning to work because the employee is in a cast, on crutches, or using other similar support mechanisms, provided the employee's doctor will certify to the employee's ability to return to work, and provided further the employee can perform the essential duties of his/her assignment.

#### **ARTICLE 6**

## LEAVES OF ABSENCE

#### A. Extended Illness

Any employee whose personal illness or disability extends beyond the period compensated under Article 5, Sick and Emergency Leave, shall be granted a leave of absence without pay for the duration of such illness or disability, but not to exceed two (2) years. Unrequested leaves of absence for physical or mental disability shall be governed by the Michigan Tenure of Teachers Act.

## B. Paid Personal Business Leave

- 1. Two (2) days of paid personal business leave per fiscal year shall be granted annually to all full-time employees in a regularly assigned position. Paid personal business days shall not be taken on the March Human Relations Day. The annual unused paid personal business leave shall accumulate as sick and emergency leave.
- 2. Paid personal business leave days are provided for legitimate business, professional, and family obligations an employee regularly encounters which cannot be met outside the regular school day. Typical of these obligations, although not all-inclusive, are: court appearances, scheduled medical examinations, religious holidays, college graduation exercises, honors convocations honoring the members of his/her immediate family, and real estate transactions. This provision for paid personal business leave is not to be used for the pursuit of sporting or recreational interests, hobbies, avocations, other gainful employment, shopping or such activities as yard maintenance.
- 3. Application for paid personal business leave shall, except as hereinafter stipulated, be made to the immediate supervisor at least two (2) days prior to the date of such leave on a form provided by the Board which is attached hereto as Appendix G. Such requests made outside the terms of Appendix G but within the spirit of this Article may be granted upon approval of the appropriate division head. Employees taking personal business leave days, except as stipulated above, shall be subject to discipline.

# C. Religious Holiday Leave

Nonworking and personal business days will be granted for the purpose of religious holiday leave. Except as otherwise required by law, three (3) days leave of absence

without pay shall be granted to employees who wish to observe traditional and customary religious holidays.

# D. Jury Duty and Court Service

- 1. When an employee is called for jury service, he/she shall give his/her immediate supervisor proper notice and the Board of Education will reimburse the employee for the difference between his/her regular pay and the amount he/she received for court services. It is the responsibility of the employee to collect for his/her court services.
- 2. When an employee is subpoenaed to serve as a witness in a court action involving the Board of Education or arising out of his/her employment, he/she shall be given a leave of absence with pay for the time required for such court appearance. Any witness fees resulting from court service shall be paid to the Board.

# E. Family/Medical Leave

The Board will grant up to twelve (12) weeks of family/medical leave in accordance with applicable terms and provisions of the U.S. Family and Medical Leave Act of 1993, subject to the following:

- Any employee on a leave under FMLA shall accumulate seniority, but shall not
  accrue employee benefits during the period of the leave; provided, however, that
  employees on a FMLA leave may elect to be simultaneously placed on any other
  appropriate leave of absence under the collective bargaining agreement, and will
  be entitled to accrue employment benefits as prescribed by the collective
  bargaining agreement.
- 2. Employees shall provide requests for leaves of absence under FMLA to the Board, in writing, thirty (30) days prior to the date that the leave is to commence whenever possible.
- 3. If a leave under FMLA is for planned medical treatment of the employee or member of the employee's immediate family, the employee shall attempt, whenever possible, to schedule treatment so as not to unduly disrupt the Board's business operation.
- 4. The Board may require employees requesting a FMLA leave to provide medical certification supporting the need for a leave due to a serious health condition affecting the employee or an immediate family member of the employee.
- 5. The Board may require that any employee on a FMLA leave shall submit to other medical examinations for subsequent medical opinions and periodic recertifications at the expense of the Board.

- 6. The Board may require that employees on a leave of absence under FMLA shall provide periodic reports regarding the employee's leave status and intent to return to work.
- 7. For the purpose of determining an employee's eligibility for FMLA leave, a twelve (12) month rolling period, measured backward from the date an employee uses any FMLA leave, will be utilized.
- 8. Employees shall be required to utilize any accrued paid time off, excluding paid holidays, during their period of any leave under this subsection.

# F. Military Leave

- 1. Leave for extended military service will be granted in accordance with the requirements of state and federal law.
- 2. Whenever an employee who is a member of the National Guard, Naval Reserve, Army Reserve, Marine Reserve, or Air Force Reserve is called to active service during his/her contractual year, he/she shall be paid the difference between his/her regular salary and the allowance of the State of Michigan or other governmental authority for such active service, if such difference be less than he/she would receive for a comparable time worked for the Board of Education, provided such service does not exceed two (2) calendar weeks in any single calendar year and is in accordance with state and federal regulations. Before such payments shall be made, the employee shall file in the Human Resources/Labor Relations Office a letter from his/her commanding officer stating the period of active duty and the allowance by the State of Michigan or Federal authority for such service.

# G. Detached Service Leave

A detached service leave may be granted to employees for not less than one semester for up to one (1) year by the board, provided the department or school and the other interests of the school district are not seriously impaired by the employee's absence. A written request for such leave must be submitted to and approved by the Executive Director of Human Resources/Labor Relations prior to the start of the leave. An employee on leave shall notify the Human Resources/Labor Relations Office in writing at least 45 days prior to the end of the school year of his/her intentions. Returnees from detached service leave will be governed by Section K of this article.

1. Such leaves granted by the Board are considered "once-in-a-life-time" leaves. The Board retains full rights to deny such requests for detached leaves and that shall not become a matter of the grievance procedure.

2. Employees on detached leave will be pursuant to law, able to apply for insurance provisions under the consolidated Omnibus Reconciliation Act for up to eighteen months.

## H. Sabbatical Leave

- 1. Sabbatical leaves for study and research will be granted by the Board to employees who have completed seven (7) years of service within the bargaining unit. Such sabbatical leaves shall be in recognition of significant service in the Flint Community Schools and for the purpose of encouraging scholarly achievement which contributes to the professional effectiveness of the members of the staff and the value of their subsequent service to the Flint Community Schools. The Board, in making a determination as to whether to approve or disapprove a sabbatical application, shall consider the criteria set forth in Appendix E.
- 2. Each year not less than one percent (1%) of the members of the bargaining unit who are otherwise eligible will be granted sabbatical leave. In calculating the maximum number of persons who would be eligible, fractions will be rounded off to the nearest whole number and half-year sabbatical leaves will be considered leave for one-half person.
- 3. Sabbatical leave may not be granted to one individual more often than once every seven (7) years. It will be granted only when the proposed purpose of the leave warrants it and when the interest of the Flint School System will not be seriously impaired by the employee's absence.
- 4. A sabbatical leave may be granted for one (1) full school year beginning in the fall. Each employee on sabbatical leave shall receive one-half the pay that he/she would otherwise receive during the period of this sabbatical leave plus medical-hospitalization insurance and life insurance, dental insurance, and long-term disability coverage as provided in this Agreement, except that long-term disability coverage will become effective at the end of the stipulated leave period, upon a doctor's written certification of continued disability. An employee on sabbatical leave shall not render services for compensation in another educational institution, provided, however, this shall not preclude the acceptance of a fellowship or other assistance in research. Applicants who are granted such sabbatical must carry a full load of academic courses as determined by their university, college, or training institution.
- 5. Application for sabbatical leave shall be made in writing and received by the division head not later than February 1, preceding the school year within which the leave is desired. The application must be accompanied by a statement of a well-considered plan for spending the leave in a manner calculated to contribute to the professional effectiveness of the applicant and the best interest of the Flint School System.

- 6. Each employee who is granted sabbatical leave shall be required to return to his/her duties in the Flint School System for a period of not less than one (1) year. Upon returning, an employee granted leave shall present to the division head a full report regarding the use of his/her sabbatical leave.
- 7. Any time spent on sabbatical leave shall be considered as additional experience on the salary schedule.
- 8. An employee who has had his/her sabbatical leave approved pursuant to the procedures of Appendix E shall, except by mutual agreement between the Board and the employee, be returned to the bargaining unit position from which the leave was granted, provided the sabbatical program is directly related to the employee's current assignment and provided further that the position continues to exist upon the employee's return. All other employees granted sabbatical leaves shall be returned from leave in accord with the language of Article 6-K of the Master Contract.

# I. Study Leave

An employee may submit a plan for a year of fully scheduled academic study which substantially contributes to his/her competence in his/her bargaining unit assignment. Such plan will be reviewed by the division head, and if approved, the leave shall be granted. One (1) year experience credit will be granted upon presentation of evidence of successful completion of the plan as previously approved by the division head.

Only one such leave will be granted to an employee unless he/she is requested to take additional study leave by the Board.

No more than three (3) study leaves for which experience increments are granted will be approved in any one academic year. Denial of study leave may be grieved on the grounds that such denial is unreasonable, provided no denial shall be unreasonable if three (3) study leaves have been granted in that academic year. The Board shall publish a policy which clearly delineates the proper form and procedure to be followed by employees seeking study leaves.

# J. Congress Leave

The Board agrees that one (1) employee designated by the Congress will, upon request, be granted a leave of absence for up to two (2) years without pay for the purpose of engaging in Congress (local, state, or national) activities.

## K. Miscellaneous

1. Leaves of absence under this Article, with the exception of paid personal business leave, extended illness and parental leaves, shall be granted only after the completion of probationary service.

- 2. Employees on leave of absence for other than military service, detached service, Congress leave, study leave or sabbatical leave shall not receive years-of-service credit toward salary increments for the period of the leave.
- 3. An employee returning from leave of absence shall be offered the first vacancy for which he/she has had prior bargaining unit experience, provided the position has the same or lower grade than that formerly occupied by the employee prior to the leave.
- 4. An employee on leave for at least a semester shall be required to notify the Human Resources/Labor Relations Office in writing, not less than ninety (90) days prior to the expiration of leave, whether he/she will return to employment. An employee not conforming to this notice requirement may have his/her employment terminated.

## **ARTICLE 7**

# **GRIEVANCE PROCEDURE**

- A. The purpose of this procedure is to secure, at the lowest possible level, equitable solutions to problems which may arise affecting the welfare or working conditions of employees. The parties would meet informally with or without a Congress representative in an effort to resolve the dispute before it's reduced to writing. Grievance proceedings shall be kept as confidential as appropriate.
- B. A grievance is a claim, by one or more employees, filed either by an individual or group of individuals, or by the Congress where the subject of the grievance affects the bargaining unit as a whole or a substantial portion thereof, of improper application or interpretation of this Agreement, specifying the part of the Agreement which is claimed to be violated and the specifics of such violation.
- C. All alleged grievances shall be submitted promptly, responsibly and processed within reasonable time limits; but in any event a formal grievance must be filed within thirty (30) days after the occurrence, or awareness thereof of the events giving rise to the grievance.
- D. In the handling and processing of a grievance, the following procedures will apply.
- E. For purposes of this Article, the term Executive Director shall refer to the Executive Director of Human Resources/Labor Relations or his designee.
  - <u>Step One</u> An individual, or a group of individual employees or the Congress in the instance of a grievance affecting the unit as a whole or substantial portion thereof, shall submit to the Executive Director a statement of the grievance detailing the nature of the grievance, the contract provision allegedly violated and all other relevant material giving

rise to the grievance. Within ten (10) days after the filing of the grievance, the Executive Director will convene a meeting of the grievant, Congress representative(s), the affected exempt administrator, and the Executive Director or their designees to review the grievance. Within fifteen (15) days following such meeting and review, the Executive Director shall respond in writing to the grievant and the Congress Grievance Chairperson.

# Step Two

- a. Within ten (10) days of receipt of the written response at step one, or within ten (10) days of when the written response was due if no response was given, or within ten (10) days of when the Step One meeting should have been held if no meeting was held, the Congress may, by notice to the Executive Director, request that the matter be submitted to arbitration.
- b. The parties shall mutually agree to an arbitrator in each instance. If they are unable to agree within fifteen (15) days of receipt of notice to arbitrate, the parties will use the Federal Mediation and Conciliation Service (FMCS) in selecting an arbitrator.
- c. It shall be the function of the arbitrator, and he/she shall be empowered, except as limited below, after due investigation, to make a decision in cases of alleged violation of the specific articles and sections of this agreement.
  - 1) The arbitrator shall have no power to add to, subtract from, disregard, alter or modify any of the terms of this agreement.
  - 2) The arbitrator shall render his/her decision in writing and shall set forth his/her findings and conclusions on the issues submitted.
  - 3) The Congress and the Board shall not be permitted to assert in any arbitration proceeding any ground or to reply to any evidence not previously disclosed to the other party.
- d. Both parties agree to be bound by the award of the arbitrator and agree that judgements thereon may be entered in any court of competent jurisdiction.
- e. The fees and expenses of the arbitrator shall be shared equally by the Board and the Congress. All other expenses shall be borne by the party incurring them, and neither party shall be responsible for the expenses of witnesses called by the other.

# F. Miscellaneous

1. No reprisals of any kind shall be taken by or against any party of interest or any participant in the grievance procedure by reason of such participation.

- 2. All documents, communications or records dealing with a grievance shall be filed separately from the personnel files of the participants.
- 3. Access shall be made available to all records of all unprivileged information used in the determination and processing of the grievance.
- 4. Any grievance filed during the life of this Agreement shall be processed through the steps of this procedure, regardless of whether such time required may go beyond the expiration date of this document.
- 5. Nothing contained herein shall be construed to prevent any individual employee from presenting a grievance and having the grievance adjusted without Congress representation, if the adjustment is not inconsistent with the terms of this Agreement.
- 6. Timelines expressed in this Article may be mutually waived.
- 7. It is understood that employees should use the grievance procedure to resolve complaints. If the employee chooses to pursue the use of outside agencies, i.e., Equal Employment Opportunity Commission, Michigan Civil Rights Commission and/or a similar state or federal agency, said matters shall not be subject to the grievance procedure, and said employee shall not be entitled to Congress representation.
- 8. Employees, during the initial two years of assignment within the bargaining unit, shall be considered to be on a period of probation. Probationary employees may have the benefit of hearings at all steps of the grievance procedure except binding arbitration, which shall be expressly, denied the probationary employee.

# **ARTICLE 8**

# EMPLOYEE DISCIPLINE

- A. The Board may adopt rules and regulations not in conflict with the terms of this Agreement regarding the discipline of employees. Disciplinary action shall be defined as oral warning, written warning, written reprimand, suspension, demotion, or discharge.
- B. Board rules and regulations governing employee conduct will be reasonable. The Board reserves the right to warn, reprimand, suspend, demote, discharge or otherwise discipline employee for just cause. Discipline will be for just cause. Employee discipline shall not be made public, except as may be required by statute. Disciplinary documents shall not be placed in an employee's personnel file until such time as the employee has received a written copy of the complete disciplinary action. Investigation of an alleged incident shall begin within seven (7) days of knowledge of such incident.

An employee receiving discipline may attach a written explanation to the disciplinary document.

C. Warnings (oral and written) shall remain in effect for two (2) years if the employee has no other discipline during the two (2) year period, If the employee receives discipline during the two (2) year period, the warning(s) shall remain in effect for a period of three (3) years from the date of the last discipline.

Written reprimands issued under this Article shall remain in effect for three (3) years from the date of last discipline.

Subject to the conditions of this provision, upon the employee's request, disciplinary warnings and reprimands shall be returned to the employee by the Office of Human Resources/Labor Relations.

All discipline for conduct described in Section 380.1230b of the Michigan Compiled Laws (unprofessional conduct) shall be exempt from the removal provisions of Article 8 of this agreement, so long as the statute is in effect.

D. The Board and Congress recognize the value of a progressive approach to discipline process in the order as listed below, while at the same time recognizing the Board's right to depart from the customary progressive disciplinary format where in the judgment of the Board the severity of the disciplinary infraction so warrants.

## E. Definitions

- 1. Oral warnings, as used in this Article refer to the initial steps in the corrective disciplinary procedure and where favorable results are to be immediately expected.
- 2. Written warning, as used in this Article, shall refer to the customary initial step in the disciplinary procedure for a "less serious offense."
- 3. Written reprimand, as used in this Article, shall refer to the customary initial step in the disciplinary procedure in the instance of a "more serious offense."
- 4. Suspension, as used in this Article, shall refer to a temporary cessation or removal from the work place without compensation for disciplinary reasons.
- 5. Demotion, as used in this Article, shall refer to an involuntary reduction in position for an indefinite period of time for disciplinary reasons, causing the affected employee to suffer a loss in weekly salary or to be placed outside the bargaining unit.
- 6. Discharge, as used in this Article, shall refer to a permanent termination of the employment relationship between the employee and the Board.

### **ARTICLE 9**

#### **EVALUATION**

- A. The Board and the Congress recognize the importance of evaluation of staff members. Therefore, the Congress shall be involved in any changes of evaluation instruments or processes, which involve other bargaining units under the supervision of its members. Input from a Congress member(s) serving as an appointed member(s) of a Board bargaining team shall fulfill the aforementioned requirement.
  - It is further agreed that the Board will notify the Congress president, at least seven (7) days before the board meeting at which appointments are made in writing, of all appointments of Congress members to bargaining teams.
- B. The Board and the Congress agree that one of the most important functions of Administrators is that of evaluator. The parties also agree that the evaluation process should be used to improve the quality of performance of employees. Therefore, it is agreed that the evaluation of employees should be done in such a manner as to devote the most time to employees who need the most improvement.
- C. The evaluation of employees shall be conducted in an open manner and in accord with evaluation procedures provided for in Appendix A of the Master Contract.

#### **ARTICLE 10**

# TEACHER/STAFF ASSIGNMENT

- A. Each building principal has the authority to make a determination regarding each teacher or staff member's assignment within his/her building. Such assignment shall be made in accordance with other collective bargaining agreements, which speaks to assignment, work schedules or transfer. Should a dispute arise between the principal and the affected exempt administrator regarding the assignment of a teacher or staff member within a building, a final determination will be made by the superintendent.
- B. Assignment of special education teachers and general education specialists will be made by mutual agreement of the building principal, central office instructional administrator and the involved exempt administrator. Where assignments cannot be mutually agreed to, final determination will be made by the superintendent.

## **ARTICLE 11**

## ASSIGNMENT

# A. Promotions

1. In filling positions within the bargaining unit, notice will be provided to employees by posting the vacancy on a conspicuous bulletin board in the Human Resources/Labor Relations Office and a copy will be sent to each building to be posted. No vacancy shall be filled, except on a temporary basis, until such vacancy shall have been posted for at least five (5) days.

- 2. Candidates must reapply for each position, when posted, even though they may have a similar application on file.
- 3. In filling bargaining unit positions, applications from bargaining unit employees will be considered along with all others. Employees making application who meet the minimum qualifications as set forth in the posted job description shall be interviewed. Applicants who have made application and have been interviewed for an equivalent position during the previous six (6) months will not be required to have another interview for the position. If qualifications are equal, preference will be given to the bargaining unit employee. The Board's decision with regard to the filling of bargaining unit positions shall be final.
- 4. Acting appointments to permanently vacated and newly created positions will be made only for the time necessary to post and fill the position on a permanent basis.
- 5a. Employees assigned to fill positions in an acting capacity will be paid at the daily rate for that position upon the conclusion of the twentieth (20th) consecutive working day in such assignment. When an assignment continues from the end of one school year into the succeeding school year, then the employee would continue to receive the higher pay.
  - 1. The Superintendent/Designee will temporarily assign to an elementary principal's position that is left vacant for a period of more than five school days a district employee who will accept the principal's responsibilities until he/she is able to return to that assignment.
  - 2. If an elementary assistant principal is absent for more than five school days, the principal of the affected school will select a member of that teaching staff who will assume the duties of the elementary assistant principal and the principal will inform his/her supervisor.
- 5b. If an employee holds an acting position and is officially assigned to that classification, then the employee shall receive seniority credit for his/her time in the acting position and the difference in pay retroactively to the date of the acting assignment.
- 5c. In unusual circumstances, exceptions may be made to the above upon the mutual agreement of the parties.
- 6. Employees new to the administrative bargaining unit shall be placed on the administrative salary schedule at the lowest step, which will guarantee a raise in weekly base pay.

#### B. Transfers

- 1. Transfer shall mean the voluntary movement of a bargaining unit employee from one position to another, which has the same or lower job grade than that currently occupied by the bargaining unit employee.
- 2. Any employee has the right to request consideration for a voluntary transfer or assignment at any time. A request shall be initiated with a written request directed to the Executive Director of Human Resources/Labor Relations. A preliminary conference would be desirable, but not mandatory. Individuals requesting consideration for transfer should initiate such a request by March 1 of any school year. Changes of assignment would normally take place before the beginning of a school year or semester.

In considering requests for voluntary transfer, the following criteria shall be applied:

- a. Job performance as determined by annual evaluations;
- b. Length and areas of professional experience within the school district;
- c. Applicable education and training; and
- d. Instructional needs within the school system.

"Instructional needs within the school system" as used in this provision shall mean the possession of skills, experience, attainments and relevant curricular expertise on the part of the employee, so as to make the employee selected more qualified or better suited on the basis of "instructional needs" for the position than other employees under consideration.

The final decision for transfer and/or assignment rests with the Board.

- 3. The Board reserves the right to make involuntary assignments or transfers of employees. When involuntary assignments or transfers are necessary, employees will be given ten (10) days notice prior to said transfers. Individual employees will be provided a conference upon request with the Executive Director of Human Resources/Labor Relations regarding any proposed transfer or assignment, at which time the reasons for the transfer will be explained. Upon request of the affected bargaining unit member, the Executive Director of Human Resources/Labor Relations will place the reasons for transfer in writing.
- 4. In determining those employees to be involuntarily transferred, those criteria set forth in provision B(2), of this Article shall be applied. The final decision as to involuntary transfers or assignments rests with the Board.

5. The assignment, transfer and evaluation of all employees is the responsibility of the Board subject to the terms and conditions of the Master Contract. Accordingly, no other individual or group will be involved in this process except as in an advisory capacity.

# C. Lay-off / Recall

1. When a reduction in personnel appears necessary, the Superintendent and the Executive Board of the Congress will meet to review the scope of the proposed reduction and the general areas affected (e.g., elementary, secondary).

It is understood that while the Board reserves the exclusive right to determine monetary savings to be achieved by reduction in personnel and/or operations and to determine the areas and/or positions in which reductions will be made, the Congress will be provided an opportunity to present to the Superintendent recommendations regarding such reductions.

Individual building principals or the Executive Director of Human Resources/Labor Relations Office may make recommendations regarding the priority ranking for K-12 budget cuts. These recommendations may cross-divisional lines.

The superintendent shall make final recommendations to the Board regarding areas of reduction and affected bargaining unit positions.

- 2. In determining which individual(s) will be reduced or eliminated within an affected position, consideration will be given to such factors as:
  - a. Seniority in position;
  - b. Job performance as determined by annual evaluation; and
  - c. District instructional needs.

"Instructional needs" as used in this provision shall mean that the employee selected for layoff possesses to a lesser degree the skills, experience, attainments and relevant curricular expertise required for a particular position than the employee selected for the position and/or assignment on the basis of "instructional needs."

If two or more employees are equally qualified after applying a, b, and c, bargaining unit seniority will be the determining factor. Should they still be deemed equal, the superintendent will make the final determination.

3. An employee whose position has been eliminated because of staff reduction shall be considered for placement in any other bargaining unit position in which he/she has previously been assigned. Consideration for placement will be determined on the basis of those factors set forth in provision C(2) of this Article. If two or more employees are determined to have equal ability to meet district needs in a position

to which they have been previously assigned, seniority shall be the determining factor.

For purposes of this provision, seniority of the displacing employee and the displaced employee shall include all seniority accrued in the position to which the employee was previously assigned and is being considered for placement, and all seniority accrued in higher-paying bargaining unit positions. All seniority described above shall be used for placement and retention in the position should a future layoff occur.

- 4. Prior to considering external or non-bargaining unit internal applicants for a position opening, an employee who has been laid off or returned to the teacher bargaining unit shall be recalled to such position in inverse order of seniority; provided the employee previously held and satisfactorily performed the position.
- 5. When an employee is laid off from a classification and if an acting position becomes available, then the laid off employee will be recalled to temporarily fill the acting position.
- 6. An employee's right to recall shall expire four (4) years after the effective date of layoff in accordance with Article 11(C). An employee who is laid off shall retain his/her seniority accrued in the Congress bargaining unit.
- 7. Within fifteen (15) days of the mailing of a letter of recall if the letter of recall is postmarked on or before July 31, and within ten (10) days of the mailing of such letter if the letter is postmarked on or after August l, an employee shall notify the Human Resources /Labor Relations Office in writing whether he/she will accept re-employment. Failure to respond to a letter of recall within the time required automatically terminates the employee's right of recall.
  - Each employee shall notify the Human Resources/Labor Relations Office in writing of an address to which a letter of recall may be sent. Such letter shall be mailed to the employee at said address by certified mail, return receipt requested. If no such address shall be recorded, the letter shall be mailed to the employee at the last address recorded in the Human Resources/Labor Relations Office.
- 8. Laid off employees shall be appointed to teaching positions within the teacher bargaining unit for which they are certified and qualified by law and by seniority as determined under the applicable provisions of the collective bargaining agreement between the Board of Education of the City of Flint and the United Teachers of Flint, Inc.
- 9. Effective July 1, 2000, Administrators who are "exempt" from the bargaining unit and who are subject to layoff shall be offered a position in which they have prior bargaining unit experience, provided said "exempt" Administrators have more bargaining unit seniority than employees remaining within the bargaining unit. "Exempt" Administrators returning to the bargaining unit shall retain the seniority he/she earned at the time of leaving the bargaining unit. Former bargaining unit

- members will not accumulate Congress seniority while in non-bargaining unit positions.
- 10. The Board shall not hire any new employees to fill openings in bargaining unit positions, which laid-off bargaining unit employees previously held and performed satisfactorily having the requisite certifications and qualifications for the position.
- 11. Employees affected by this Article will continue to be afforded those rights provided for in the Michigan Teacher Tenure Act.

# D. Seniority List

1. The Board will prepare and provide annually to Congress, by March 1, twelve (12) copies of a master list by seniority within present and previously held job classification. This list will guide, subject to the terms of this Article, the placement of personnel in any layoff. Copies of the seniority list will be available at each high school and the Office of Human Resources/Labor Relations.

#### **ARTICLE 12**

#### REORGANIZATION

A. It is recognized that the Board may wish to reorganize staff assignments, which could involve a change in the scope, duties and responsibilities of certain positions in the bargaining unit and establish new bargaining unit positions during the life of this Agreement.

Accordingly, the parties agree as follows:

1. Placement of positions either within or outside the bargaining unit, as said positions are so constituted as of the ratification of the Agreement, is in accord with the 1989-1992 Master Contract, as amended, and that no position within the Congress bargaining unit will be excluded, except as is consistent with the Master Contract in effect at the time of the change and then only after the involvement of Congress.

The above provision will not be interpreted to place a limit or freeze on the number of employees the Board may assign or employ in any position within the bargaining unit.

- B. There will be no negotiations regarding a proposed reorganization with individual employees in regard to compensation or changes in responsibility without prior involvement of the president of Congress and in conformity with the procedure set forth in Article 13(2).
- C. The Board recognizes the concerns and interests of Congress during reorganization, as well as the value of obtaining its input in such event. Therefore, the Board will provide

the president of Congress with written notification of any planned reorganization at least ten (10) days prior to Board action. In addition, the Board and Congress president shall meet for the purpose of consulting and obtaining input from Congress in the implementation of any such plan. The president of Congress shall also be provided with a written copy of the reorganization plan at least twenty-four (24) hours before action is taken by the Board.

- D. If the parties disagree as to the proper placement of a position within or outside the bargaining unit, the parties reserve all rights and remedies afforded to them under the Master Agreement existing at the time of the change and the applicable statutes regulating such matters.
- E. The parties recognize as set forth in (A) above that declining enrollment, school closings, declining funds, and other administrative reasons may cause Congress positions to be eliminated, reorganized, combined or restructured.

If the Board exercises its right to eliminate, reorganize, combine or restructure these Congress positions members who have previously held the affected positions may be considered for the redesigned position unless they are on Performance Improvement Plan.

In considering the administrator, the following criteria shall be applied in this order:

- A. Job performance as determined by annual evaluations.
- B. Length and areas of professional experience with the school district.
- C. Applicable education and training, and
- D. Instructional needs within the School System "Instructional Needs definition (as defined on page 21).

If two or more applicants are equally qualified after applying A, B, C, and D, the Superintendent will make the final determination.

### **ARTICLE 13**

## PAY GRADE CHANGES AND POSITION RECLASSIFICATION REVIEWS

1. The parties are desirous of establishing a procedure to address pay grade changes and reclassification concerns that may arise during the term of this agreement in order to ensure equitable treatment of bargaining unit members.

2. Within 30 days after ratification of this contract, there shall be a pay grade/classification review committee, a subcommittee of the JLM committee, composed of an equal number of representatives from Congress as appointed by Congress, and the Board as appointed by the Board. The committee membership shall be limited up to four (4) representatives from each organization.

If a committee position should become vacant, a replacement shall be appointed as soon as possible.

It is expected that the committee will operate in a joint problem-solving manner and that specific recommendations regarding those matters hereafter detailed may be made on an ongoing basis during the term of the contract.

Specifically, the committee may review any request for reclassification or a pay grade change received from an employee through Congress. Further, the committee may review any requests for reclassification or pay grade change requested by the Board.

#### Procedures:

- 1. An individual employee may initiate the reclassification/pay grade change procedure by submitting a formal request to the pay grade change/reclassification review committee through Congress and the Board may initiate a reclassification pay grade change submitting a written request to the committee.
- 2. The Board or any individual employee may withdraw her/his request at anytime.
- 3. The Superintendent will give due consideration to such recommendation, however, the Superintendent's decision shall be final.
- 4. Within 30 days of the establishment of this committee, the positions of Assistant Principal and Risk Manager will be considered.

It is further agreed that any board approved pay adjustment or reallocation of position pay grades arising from the above committee shall be applied prospectively only and shall not result in the reduction of any incumbent's salary as a result of such action.

When new positions are created or substantial changes or revisions are made to existing positions in the bargaining unit (including the removal of a position from the bargaining unit), congress will be notified or any such changes prior to the posting of any such positions. Congress may make a written request to the Executive Director of Human Resources/Labor Relations for a meeting to review the duties and functions of such positions. Following this review, the board shall issue a report of its finding within 20 days of such review. Said report shall include the rationale for the removal, modification or exemption of the position from the bargaining unit. In addition, the report shall include a job description, minimal qualifications required of applicants and relationship of said position to existing staff positions.

In the event of a disagreement between parties with respect to the board's decision, the parties reserve all rights and remedies afforded to them under the Master Agreement existing at the time of the change and applicable statutes regulating such matter.

The Superintendent will give due consideration to such recommendation, however, the Superintendent's decision shall be final. Further, recommendations by either committee shall not be deemed as precedent setting with respect to the master agreement or the operating procedures or practices of the Board.

## **ARTICLE 14**

#### **NEGOTIATION PROCEDURES**

- A. In any negotiations described in this Agreement, neither party shall have any control over the selection of the bargaining representatives of the other party, and each party may select its representatives from within or without the school district. It is recognized that no final Agreement between the parties may be executed without ratification by a majority of the Board and by a majority of the membership of the Congress present at the ratification meeting.
- B. Once a tentative Agreement is reached, both bargaining teams agree to present and strongly recommend to their respective governing bodies acceptance of the tentative Agreement.
- C. This Agreement incorporates the entire understanding of the parties on all issues which were or could have been subject to negotiation. During the term of this Agreement, neither party shall be required to negotiate with respect to any such matter, whether or not covered by this Agreement, and whether or not within the knowledge or contemplation of either or both of the parties at the time they negotiated or signed this Agreement.
- D. When it is mutually agreed that negotiations between the Congress and the Board shall take place during the scheduled work day, any employee so engaged shall be released from regular duties without loss of salary.
- E. If the negotiations reach an impasse, the procedure described in Act 379 of the Michigan Public Acts of 1965, as amended from time to time, shall be followed when requested by either party.
- F. The Board will furnish to the Congress official financial records and other information necessary to the resolution of grievances and matters subject to the collective bargaining process, in the form in which such information is available in the records of the district, upon specific written request of duly authorized Congress representatives setting forth the specific reasons therefor.
- G. The Board shall type, print, and prepare sufficient copies of the Master Agreement for all members of the Congress.

H. If both parties wish to amend this Agreement, such agreed-upon amendment(s) shall be subject to ratification by the Board and the Congress, provided both parties shall be empowered to effect temporary accommodations to resolve problems.

## **ARTICLE 15**

# SITE-BASED, SHARED DECISION MAKING

- A. The Board and Congress recognize that the effective operation of schools and the District is best obtained through Site-Based Decision Making. As provided in Public Act 328 of 1994, such decisions shall be made at the school building level and shall involve the participation of teachers, school administrators, parents, pupils and others in the school community by means of a Site-Based Committee, or as otherwise deemed appropriate. Such decisions shall be conducted in a manner that each participant:
  - 1. Has a fair opportunity to express issues which were heard and understood; and
  - 2. Can live with the decision regardless of whether such decision is the one he or she prefers.
- B. The Congress will have representation on the Congress Waiver Committee. Such committee shall have the authority to approve a school building's request for deviation from the terms of this Collective Bargaining Agreement with respect to site-based issues.
- C. Shared-decision making will be a topic for consideration by the JLM.

#### **ARTICLE 16**

### JOINT LABOR/MANAGEMENT PROCESS

The Board and Congress mutually recognize the educational, economic and other competitive challenges facing the Flint Community School District and that its future success requires a work environment which maximizes employee potential and encourages employee involvement in meeting these challenges. The parties further recognize that the creation of such an environment requires a respect for the individual dignity of each person and a spirit of trust and cooperation among all employees.

In this regard, the parties agree to jointly develop, implement, monitor, and maintain a Joint Labor/Management Process ("JLMP") to cooperatively address workplace issues and problems in a collaborative manner designed to achieve "win-win" solutions that respect the interests and concerns of the members of Congress, the Board, and the students and community they serve. To facilitate this process, the parties further agree to establish a Joint Labor/Management Committee ("JLMC"), consisting of five (5) members appointed by the Congress and five (5) members appointed by the Board, with one (1) such member from each party designated as a cochairperson.

The JLMC shall be responsible for jointly developing, implementing, directing and overseeing all joint programs and related activities, including a job-study evaluation sub-committee to develop and submit compensation and other job related recommendations to the Superintendent for final determination. The JLMC shall meet on a monthly basis, or otherwise upon the request of either party.

#### **ARTICLE 17**

# **COMPENSATION**

- 1. The salaries and service increment payments (and time of such pay) of employees are set forth on the salary schedules entitled Appendix C and D.
- 2. Employees who have over 225 sick days accumulated are eligible to use two (2) of these days as vacation days with the prior approval of their immediate supervisor.

# **ARTICLE 18**

#### **FRINGE BENEFITS**

- A. All full-time employees shall receive hospitalization insurance, in accordance with the SET SEG Ultra-Med Preferred Plan II, plus \$5/10 co-pay prescription coverage, subject to provisions of the carrier.
  - During the 2003-2006 school year the employee shall be responsible for a \$100/\$200 health insurance deductible. The District will provide coverage for those administrators on layoff and returning from July 1<sup>st</sup> to August 31<sup>st</sup> of the summer layoff.
- B. The Board shall offer a Health Maintenance Organization (HMO) Program during the term of the 2003-2006 contract. The Health Maintenance Organization(s) shall be an option that an employee may elect instead of those existing hospitalization plans referred to in provision A of this Article, provided the premium rate does not exceed the highest rate of existing plans for the respective categories (single, two-person, full family, etc.).
  - The Board shall provide for each regularly assigned full-time employee eligible for and enrolled in Medicare Part A (hospitalization) and Part B (medical) the entire premium the employee pays for his/her Medicare coverage, upon presentation of verification of premium payment to the Human Resources/Labor Relations Office. In no event shall the reimbursement for such premium exceed the premium amount paid by the Board for the employee not eligible for Medicare coverage.
- C. All full-time employees shall have long-term disability insurance which will provide them with 66 percent of their daily rate of pay, payable to age 65, benefit payable after 120 consecutive calendar days of disability and subject to a per month maximum benefit based upon salary schedule through the life of the agreement.

- D. All full-time employees shall be offered seventy-five thousand dollars (\$75,000) term life insurance with accidental death and dismemberment premium. Employees who do not wish to be subject to taxes on their life insurance benefit may select term life insurance in the amount of fifty thousand dollars (\$50,000).
- E. All full-time employees shall receive dental insurance benefits as approved by the Board on September 1, 1978. All employees shall be eligible for dental coverage from the Flint District, subject to the conditions set forth above, irrespective of whether they or their spouses have dental coverage paid by any other employer. Employees with spouses employed by the Board that are covered by Board dental insurance, or employees with spouses employed elsewhere that are covered by dental insurance, shall be eligible for coordination of benefits through a 50% dental coverage plan so as to receive 100% coverage. In no case shall an employee receive less than an 80% of reasonable and customary benefit as a result of this provision.
- F. All full-time employees may use a maximum of two days of paid personal business leave per year for personal business which cannot be scheduled except during regular working hours (in accordance with procedures set forth in Article 6). Any unused paid personal business leave days shall accumulate as sick and emergency leave.
- G. Terminal leave payment of two hundred fifty dollars (\$250) per year of service in the Flint School System shall be paid upon retirement to:
  - 1. Any full-time employee who retires at the end of the school year in which he/she attains age 60.
  - 2. Any employee who has twenty (20) years of service in the Flint School System, and who retires at the end of the school year in which he/she attains age 55 or at the end of any school year thereafter, unless the Board approves retirement at a time other than the end of the school year, or any employee who has twenty (20) years of service in the Flint school system and who qualifies for retirement under the State Retirement Plan, and who retires at the end of the year, unless the Board approves retirement at a time other than the end of the school year.
  - 3. Any full-time employee who retires after reaching age 55 and who has fifteen (15) years of service in the Flint School System, if retirement is the result of ill health sufficient to qualify such employee for disability retirement under the Michigan Retirement System for Public School Employees Act.
    - This provision shall not be interpreted so as to modify the eligibility requirements for terminal leave benefits for employees.
- H. Any employee who retires under the terms and conditions of paragraphs G(1) or G(2) shall receive forty-five dollars (\$45) additional terminal pay for each unused earned sick day for up to 145 days, with an increased payment of \$10 per unused sick day for the 146th day and beyond at the time of said retirement.

This provision shall not be interpreted so as to modify the eligibility requirements for terminal leave benefits for employees.

- I. All employees regularly scheduled to work less than full time but one-half time or more are entitled to receive fringe benefits equal to one-half the amounts set forth in paragraphs A, B, C and D. Employees electing medical coverage are responsible for 50% of the premium.
- J. Employees are covered by the Public School Employees Retirement Act (Act 135, P.A. 1945, as amended).
- K. All employees shall be eligible for vision coverage from the Flint District, subject to the conditions set forth above irrespective of whether they or their spouses have vision coverage paid by any other employer. Employees with spouses employed by the Board that are covered by Board vision insurance, or employees with spouses employed elsewhere that are covered by vision insurance, shall be eligible for coordination of benefits. In no case shall an employee receive less coverage than provided by the Board's full vision insurance plan as a result of this provision.
- L. The benefits provided for under this Article shall not be granted to any employee who is insured under any group plan or plans providing like or similar benefits paid by any other employer or association, or who is covered under a like or similar Board plan at the time of enrollment unless expressly stated otherwise in this Article.

It is fully understood that the Board is committed to the extent set forth in this Article to provide fringe benefits, subject to the limitations of the carrier(s), of the type and nature set forth herein or their reasonable equivalent, but in no way is the Board prevented from determining the carrier for said benefits.

It is further understood that the Board, by payment of the premium payments required to provide the coverage set forth in this Article, shall be relieved from all liability with respect to the benefits provided by the aforesaid benefit coverage.

- M. A work stoppage by another employee group, which might result in the restructuring of the contract year of employees, will not interfere with the biweekly pay schedule of employees. The Board and the Congress shall meet to jointly establish new work schedules for Congress members. The Board's decision with respect to new work schedules shall be final.
- N. The Board shall provide the entire medical premium for full insurance as provided in Section A for all employees on LTD for the duration of their Extended Illness Leave as provided in Article 6(A), but not to exceed two (2) years.
- O. Employees who are not given a car allowance and who are authorized to use their own automobiles in the pursuance of assigned school duties will be reimbursed at the IRS rate. Employees who receive a monthly stipend may select on an annual basis, upon completion of a ninety (90) working day logging period, to convert to an established mileage rate effective with the ninety-first day.

#### ARTICLE 19

#### MISCELLANEOUS PROVISIONS

- A. If any provision of this agreement or any application of the agreement to any employee or group of employees shall be found contrary to law, then such provision or application shall not be deemed valid and subsisting except to the extent permitted by law, but all other provisions or applications shall continue in full force and effect.
- B. This Agreement shall supersede any rules, regulations or practice of the Board, which shall be contrary to its terms. It shall likewise supersede any contrary or inconsistent terms contained in any individual contracts heretofore in effect. All individual employees' contracts shall be made expressly subject to the terms of this Agreement, and said Agreement takes precedence over and expressly governs the individual contract.
- C. Summer school principals who are working on a supplemental contract shall be entitled to two (2) summer school days of sick leave with no deduction from pay, provided that the Board may request submission of a doctor's certificate as proof of illness. Such sick leave shall not be accumulated from summer to summer or added to an employee's regular sick leave accumulation.
- D. The Congress agrees that employees should dress, speak, and behave in a manner that provides a positive model for students.
- E. Administrators will implement Board mandated educational reform. The Board will provide professional development opportunities designed to train and enable administrators to fully implement such mandates, including instructional and administrative technology.
- F. The Board shall maintain its right to close buildings and to assign the mandatory use of non-work days. The Board shall provide Congress with notice no later than July 1<sup>st</sup> of each year, of the mandatory non-work days for that school year. Such notice shall also indicate the administrators' projected return to work date. The Board shall make every effort to apply the District's building closure policy consistently, and will provide Congress members with notice of any deviations from such policy.
- G. The parties agree to collaborate through a joint committee to develop an administrators' handbook procedures affecting building operations by January 1, 2004, or until completed.

### **ARTICLE 20**

### **WAGE REOPENER**

The President of Congress shall provide the Executive Director of Human Resources/Labor Relations with notice of Congress' intent to initiate negotiation of wages for the 2004-2005 school year by March 1, 2004 and for the 2005-2006 school year by March 1, 2005. If such prior notice is not given as provided herein, this Agreement shall continue in full force and effect without change until the next subsequent reopening period.

### **ARTICLE 21**

### **DURATION**

This Agreement shall not become effective until ratified by the Board and the member of the Congress, and upon ratification shall remain in full force and effect until the  $30^{th}$  day of June, 2003

CONGRESS OF FLINT SCHOOL ADMINISTRATORS:	BOARD OF EDUCATION OF THE CITY OF FLINT:
By Lenore Croudy Its President	By Chris Martin Its President
By Judge Thomas Yeotis Its Vice President	By Barbara Wesley Its Executive Director Human Resources/Labor Relations
By Robert Simmons Its Co-Chief Negotiator	By David A. Comsa Its Chief Negotiator
By David Solis Its Co-Chief Negotiator	

### **APPENDIX A**

### PERFORMANCE EVALUATION AND IMPROVEMENT PROCESS

During the 2000-01 labor contract negotiations, the parties mutually agreed that there was a need to review the Pilot Performance Evaluation Program jointly developed by the parties pursuant to their Memorandum of Understanding of October 14, 1998. The parties acknowledged the importance of employee job performance and professional development in the effort to continuously improve the effectiveness of the Flint Community School District. In addition, the parties recognized the need for a fair and effective process for evaluating and improving employee job performance and professional development. Accordingly, the parties hereby agree to revise the previous evaluation performance procedures by incorporating herein the following jointly developed procedures for the Performance Evaluation and Improvement Process, which shall be monitored by the Joint Labor/Management Committee on an annual basis or as otherwise needed:

#### I. PURPOSE

The purpose of the Flint Community School District's Performance Evaluation and Improvement Process ("PEIP") is to annually evaluate and improve each employee's job performance and professional development. It is designed to:

- **A.** Link employee performance standards and individual goals with the objectives of the School District; and
- **B.** Ensure mutual understanding and communication between employee and supervisor regarding job responsibilities, performance standards, goal achievement, and professional development; and
- **C.** Identify each employee's strengths and weaknesses, accomplishments and contributions, career goals and objectives, and training and developmental needs; and
- **D.** Require a written Performance Improvement Plan ("PIP") for each employee whose job performance and contributions fall below established standards; and
- **E.** Include an appeal and review procedure for employees who are recommended for demotion or termination of employment for failing to meet the requirements of a PIP.

### II. ADMINISTRATIVE RESPONSIBILITY

The Executive Director of Human Resources/Labor Relations shall be administratively responsible for the implementation, coordination, and monitoring of the PEIP, including the development of appropriate training and other in-service programs for employees and supervisors, as may be required. In this respect, the parties recognize that employee/supervisor training is crucial to the successful implementation, as well as the on-going effectiveness of the PEIP. Therefore, the parties agree that each employee and

supervisor shall be required to attend an appropriately developed performance evaluation and improvement-training program prior to the implementation of the PEIP or any substantial revision thereof. Employees and supervisors who are hired or appointed subsequent to such implementation or revision of the PEIP shall also be required to attend an appropriate performance evaluation and improvement-training program.

### III. PERFORMANCE PLANNING AND REVIEWS

### A. Performance Planning Conferences

Between July 1<sup>st</sup> and October 15<sup>th</sup> of each school year, each employee shall be required to participate in a performance planning conference with his or her supervisor. The purpose of such conferences shall be to:

- (1) Review the performance standards and performance elements applicable to the employee's job assignment; and
- (2) Identify fourteen (14) performance elements for evaluation and documentation purposes; and
- (3) Set the employee's goals for the school year; and
- (4) Identify and describe any special support or assistance, including training and other developmental requirements, the employee will need to achieve his or her school year goals and other performance expectations.

### **B.** Performance Planning Agreements

At the conclusion of the performance planning conference, the supervisor and employee shall complete and sign a Performance Planning Agreement (Form A) to acknowledge and document their mutual understanding regarding the employee's job responsibilities, current school year goals and other performance related expectations.

To help clarify employee performance expectations, the parties have jointly identified and grouped the various job duties and responsibilities applicable to bargaining unit positions into seven (7) broad performance standards, along with the specific performance elements included within each standard. The parties recognize and agree that all of these duties and responsibilities are important to the effectiveness and success of the School District, and, therefore, that each employee is responsible for each performance standard and job element applicable to his or her job assignment.

However, due to the broad range of duties and responsibilities applicable to bargaining unit positions, the parties recognize and agree that the objectives of the PEIP can best be achieved by focusing and placing primary emphasis on particular performance elements for evaluation purposes. Therefore, without relieving employees of their performance responsibility for all of the various performance elements applicable to their job assignment, the supervisor and employee shall mutually identify

fourteen (14) performance elements upon which the employee will be evaluated and provide appropriate documentation during the school year.

The supervisor and employee shall also establish professional development plans as well as mutually agreeable employee performance goals for the school year. Such goals shall be measurable and related to the performance elements identified for evaluation purposes.

Quarterly performance reviews shall be utilized as needed to review and document any performance progress identified during the school year, including the employee's neglect or failure to adequately perform any of his or her performance elements that were not identified for evaluation and documentation purposes.

The parties shall clearly specify 3-5 mutually established goals for the current year. Goals should be measurable and related to the performance elements identified in Part 1. Goals should be established in the areas of professional goals, personal goals and one goal on AYP/MEAP targets. The progress toward the goals will be reviewed quarterly.

The parties agree that the effectiveness of the School District depends upon employees and supervisors working cooperatively together to achieve common objectives. Therefore, every effort should be made to reach such mutual understandings, including the involvement of other persons, such as the Executive Director of Human Resources/Labor Relations and the President of Congress, or their designated representatives, who may be helpful when an employee and supervisor experience difficulties in this respect.

### **C.** Performance Planning Reviews

Each employee shall be evaluated, based upon his or her job performance and goal achievements, at least once before the end of each school year or the last workday of an employee's employment contract, whichever first occurs. A 3-tier evaluation scale has been established for employee developmental purposes (below standard, meets standard, and exceeds standard). However, the parties agree that an evaluation of "exceeds standard" shall not be used to identify employees for layoff or recall.

The Performance Evaluation Review Form for School Administrators (Form B) shall be used to document the results of the PEIP. The Form is to be completed and signed by the evaluator and reviewed and signed by at least the next level of management prior to the performance evaluation interview with the employee. The original copy of the completed form shall be provided to the Human Resources Department and a copy shall also be provided to the employee and supervisor.

Such performance evaluation interviews shall be planned in advance and held in private. Also, employees shall be given ample opportunity during the interview to

raise questions and provide comments regarding their performance evaluation and other job related matters.

### IV. PERFORMANCE IMPROVEMENT PLANS

The parties recognize that occasionally the performance of a relatively small number of employees may fall below satisfactory levels. When such employees are identified, the parties agree that the primary objective should be to help raise the employee's performance to a satisfactory level.

In this respect, the parties also recognize the importance of communicating promptly and clearly with employees the nature of such performance deficiencies and the corrective action required for improvement, including reasonable timetables to achieve the desired improvement and the consequences if such improvement does not occur. Therefore, immediately upon the determination that an employee's job performance is below established standards, based upon the completion of Performance Planning Review (Form B), a written Performance Improvement Plan ("PIP") shall be developed, by February 1<sup>st</sup> or by the end of the school year, to help raise the employee's job performance to a satisfactory level. Performance Improvement Plan (Form C) shall be used for this purpose.

While on a PIP, an employee shall be given every reasonable opportunity to improve his or her job performance, which shall include at least three (3) progress reviews, not less than thirty (30) days apart, to review and discuss his or her performance improvement progress.

If an employee's job performance improves sufficiently, the employee shall be retained in his or her current position and re-evaluated accordingly. However, if the employee's job performance does not improve sufficiently, a written recommendation for final resolution shall be submitted to the Executive Director of Human Resources/Labor Relations. Such recommendation shall include one of the following alternatives, in priority order:

- **A.** Based upon seniority, demotion to a currently open or occupied position, unless a decision has been made not to fill the position because of financial reasons. This position would be at the highest level previously held and satisfactorily performed by the employee.
- **B.** If the employee cannot be demoted to such lower level position, as herein provided, a recommendation shall be made not to renew the employee's employment contract.

The President of Congress and the employee shall also be forwarded written notice of such recommendation for demotion or termination of employment. Such written notice shall include a statement specifying the reasons for the recommendation.

### V. PIP APPEAL AND REVIEW PROCEDURE

An employee shall have the opportunity to appeal and discuss the reasons for which he or she has been recommended for demotion or termination of employment. To receive such opportunity, the employee must submit a written request to the Executive Director of Human Resources/Labor Relations for an appeal review meeting within ten calendar (10) days of his or her receipt of written notice of the recommendation. The appeal review meeting shall be scheduled within thirty (30) calendar days of the Executive Director of Human Resources/Labor Relations' receipt of the employee's request. In addition to the employee and the employee's immediate supervisor, the appeal review meeting shall include the employee's next highest-level supervisor and/or department head, the Executive Director of Human Resources/Labor Relations and the President and/or Executive Director of Congress, or their designees.

After such meeting, if a decision is made by the Executive Director of Human Resources/Labor Relations to demote the employee to a lower level position or not to renew an employee's employment contract, the employee shall be provided written notice of such decision. Thereafter, the employee may exercise his or her rights under applicable provisions of the Master Contract and/or Michigan School Code.

### **APPENDIX B**

### SICK AND EMERGENCY LEAVE COMMITTEE PROCEDURES

#### SICK BANK

The following rules, regulations, and administrative procedures will govern the sick bank.

- A. Who is eligible for membership: All employees who are employed in a regular position and who are members of the Congress bargaining unit and all "exempt" administrators, including the Superintendent of Community Education, are eligible for membership in the sick bank.
- B. Contribution required to be a member: Three (3) accumulated sick days initially and thereafter as determined by the Sick and Emergency Leave Committee.
- C. Administration: A four (4) member committee composed of two (2) employees to be selected by the Executive Board of the Congress and two (2) administrators to be selected by the Executive Director of Human Resources/Labor Relations shall administer the sick bank. The purpose of the committee will be to screen all applications for grants and either approve or disapprove them. The decision of the committee will be final.

### D. Provisions of the Sick Bank

- 1. To grant a member the number of days required to pay him/her from the date his/her own accumulated sick days expire to the date he/she qualifies for long-term disability, subject to provisions D(2) and D(3).
- 2. There will be a thirty (30) Calendar day waiting period required from the date of the onset of the employee's illness before any days may be paid from the Sick Bank.
- 3. There will be no grants made from the Sick Bank for any disability caused by jobrelated accidents or illness.
  - Any grant of days will only be made if an applicant is seriously ill and medical documentation is presented to the committee, which verifies the nature of the illness, its seriousness, and expected length of disability.
- E. If the Sick Bank shall pay all of the days that have been contributed, it will be necessary to request additional days from the members. If a member should not be willing to contribute additional days as requested by the committee, his/her membership shall cease. If the Sick Bank should not be able to replenish the supply of sick days, it will be considered bankrupt and will be dissolved.
  - No member will be able to withdraw his/her contribution of days for any reason.
- F. No one may contribute more than the requested amount of days to the Sick Bank.

### **APPENDIX C**

### FLINT COMMUNITY SCHOOLS

### ADMINISTRATIVE SALARY SCHEDULE

2003-2004

(Weekly Rate)

		STEP				
GRADE	1	2	3	4	5	6
1	1536	1556	1591	1618	1645	1671
2	1623	1651	1680	1709	1735	1762
3	1686	1717	1751	1779	1808	1841
4	1716	1742	1777	1806	1839	1864
5	1761	1794	1841	1878	1919	1957
6	1791	1842	1890	1935	1980	2028
7	1847	1893	1937	1982	2029	2073
8	1894	1941	1983	2030	2078	2122
9	1958	2007	2049	2098	2143	2188
10	2011	2062	2107	2150	2200	2248

### **SERVICE INCREMENT**

A service increment shall be paid after the completion of sixteen (16) and twenty (20) years of Flint Community Schools experience, respectively for all employees pursuant to the following schedule:

Upon completion of sixteen (16) years through the completion of twenty years (20) of Flint Community School service - \$305.00

Upon completion of twenty (20) years of Flint Community School service - \$500.00

Upon completion of thirty (30) years of Flint Community School service - \$750.00

### APPENDIX D

### FLINT COMMUNITY SCHOOLS

### ADMINISTRATIVE SALARY SCHEDULE

### 2004-2005

(Weekly Rate)

### \*\*ECONOMIC REOPENER\*\*

		STEP				
GRADE	1	2	3	4	5	6
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

### **SERVICE INCREMENT**

A service increment shall be paid after the completion of sixteen (16) and twenty (20) years of Flint Community Schools experience, respectively for all employees pursuant to the following schedule:

Upon completion of sixteen (16) years through the completion of twenty years (20) of Flint Community School service - \$305.00

Upon completion of twenty (20) years of Flint Community School service - \$500.00

Upon completion of thirty (30) years of Flint Community School service - \$750.00

### **APPENDIX E**

### FLINT COMMUNITY SCHOOLS

### ADMINISTRATIVE SALARY SCHEDULE

### 2005-2006

### (Weekly Rate)

### \*\*ECONOMIC REOPENER\*\*

		STEP				
GRADE	1	2	3	4	5	6
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

### **SERVICE INCREMENT**

A service increment shall be paid after the completion of sixteen (16) and twenty (20) years of Flint Community Schools experience, respectively for all employees pursuant to the following schedule:

Upon completion of sixteen (16) years through the completion of twenty years (20) of Flint Community School service - \$305.00

Upon completion of twenty (20) years of Flint Community School service - \$500.00

Upon completion of thirty (30) years of Flint Community School service - \$750.00

### **APPENDIX F**

### APPLICATION PROCEDURE FOR SABBATICAL LEAVE

- A. Application forms may only be obtained from the Inservice Education Office, Administration Building, 923 East Kearsley Street, Flint, Michigan 48503-1900, telephone no. 760-1000.
- B. Applications for sabbatical leave shall be made in writing on the application form provided and received by the appropriate division head no later than February 1 preceding the school year within which the leave is desired. In an instance where the February 1 deadline falls on a nonworking day, the deadline for application shall be extended until the next regularly scheduled working day.
- C. A Sabbatical Leave Committee composed of the instructional division heads, the Executive Director of Human Resources/Labor Relations Office, and the division head from which division the sabbatical candidate is assigned, if other than the foregoing, shall review all sabbatical applications.
- D. Prior to a sabbatical program being reviewed on its merits by the Sabbatical Leave Committee, the following procedural requirements must have been fully met by the sabbatical applicant. Failure of the sabbatical applicant to meet all of the hereinafter mentioned procedural requirements shall bar the candidate's sabbatical program from being reviewed on its merits by the Sabbatical Leave Committee. Sabbatical applicants who have their sabbatical program barred from review by the Sabbatical Leave Committee because of a procedural deficiency shall be immediately notified of such a decision by letter from the appropriate division head, setting forth the reasons for disapproval. The procedural requirements which must be met in full by a sabbatical applicant prior to the applicant's sabbatical program being evaluated by the Sabbatical Leave Committee are as follows:
  - 1. The sabbatical applicant shall have completed seven (7) years of service in a position within the bargaining unit.
  - 2. The completed sabbatical application must have been received by the appropriate division head by February 1 preceding the school year within which the leave is desired.
  - 3. A letter of acceptance from the graduate school under whose direction the sabbatical program is to be taken must be attached to the sabbatical application, if the applicant plans to attend a college or university. In those instances where a letter of acceptance cannot be provided by the college or university by the February 1 deadline, a letter from the college or university so stating will suffice until such time as a letter of acceptance can be provided.

- 4. A curriculum outline must be provided detailing the course required by the graduate school as part of the sabbatical program or, in the instance where a sabbatical program is not under the direction of a college or university, a detailed outline of the proposed course of study must be similarly attached.
- E. Sabbatical applicants who meet the requirements of provision D shall have their sabbatical programs evaluated by the Sabbatical Leave Committee. The Sabbatical Leave Committee, in making a determination as to whether to approve or disapprove a sabbatical application, shall consider such criteria as:
- 1. Has the sabbatical applicant been engaged in significant service to the Flint Community Schools as evidenced by:
  - a. Taking the initiative in developing and implementing new, revised, or improved curriculum units or programs?
  - b. Handling difficult assignments?
  - c. Awards and letters of commendation?
  - d. Service on building and/or district committees or projects, as human relations, professional study, or curriculum committees?
  - e. Recommendations by colleagues?
  - f. Documents, exhibits or submissions by the employee as to work and/or activities the applicant feels indicate significant service to the District?
- 2. Whether the system will be seriously impaired by the applicant's absence. Reasonable effort will be made to accommodate the schedule of the sabbatical candidate so as to provide a sabbatical leave.
- 3. Is the focus of the sabbatical program outlined on the sabbatical application of a nature to:
  - a. Contribute to the professional effectiveness of the applicant upon return to subsequent service to the District?
  - b. Encourage scholarly achievement by the sabbatical applicant?
  - c. Provide the applicant an opportunity for growth and renewal?
- 4. Is the thrust of the proposed sabbatical program of a nature as to significantly aid the applicant in the discharge of present job responsibilities and/or does there exist a reasonable likelihood of the applicant being assigned in the foreseeable future to a position requiring such background?

- 5. Does the applicant's sabbatical program deal with a topical educational issue, the investigation of which would benefit District operation or program?
- F. All sabbatical applicants who have their sabbatical programs accepted for review by the Sabbatical Leave Committee shall make an oral presentation of their programs to the Sabbatical Leave Committee. The purpose of such a presentation shall be to explain the candidate's program in detail, and shall not serve as a substitute for the candidate's written sabbatical proposal.
- G. All sabbatical applicants who have their programs reviewed by the Sabbatical Leave Committee will be notified as to the decision of the Committee within ninety (90) days of said review, by the appropriate director. Said decision will be in writing, setting forth the reasons for approval or disapproval of the applicant's sabbatical program.
- H. Upon notification of approval for a sabbatical leave, the applicant will contact the Human Resources/Labor Relations Office to complete arrangements for the sabbatical leave.

### APPENDIX G

### CONGRESS OF FLINT SCHOOL ADMINISTRATORS

### PAID PERSONAL BUSINESS LEAVE FORM

NAME:	DATE:
POSITION:	
SCHOOL:	<del>_</del>
I hereby request the use of a ( ) ½ ( ) full d	ay personal business day on the following date(s):
I agree that my use of the requested day Agreement.	y will conform with Article 6-(B)(2) of the Master
Applicant's Signature	
Supervisor's Signature	

### **APPENDIX H**

# FLINT COMMUNITY SCHOOLS INTER-OFFICE MEMORANDUM

DATE: September 4, 1998

FROM: Board's Negotiation Team

TO: Congress' Negotiation Team

SUBJECT: WEEK REDUCTIONS

During the course of negotiations, the parties discussed events which occurred during their 1995-98 contract, including an across the board reduction of a week for administrators with 44 weeks or more. The question arose as to that possibility reoccurring.

The District will be hesitant to make such wholesale cuts during the parties' new two-year contract (1998-2000). The District understands the Union's preference that reduction in individual employee(s) (e.g., work year, position elimination), is preferable to a reoccurrence of wholesale reduction of weeks across the bargaining unit.

James R. Sharpe, Executive Director Human Resources/Labor Relations Board of Education of the City of Flint

\_\_\_\_\_

John N. Clothier, President Congress of Flint School Administrators

\_\_\_\_\_

David L. Caswell, Vice President Congress of Flint School Administrators

#### APPENDIX I

# MEMORANDUM OF UNDERSTANDING BETWEEN BOARD OF EDUCATION OF THE CITY OF FLINT AND CONGRESS OF FLINT SCHOOL ADMINISTRATORS

In accord with the understanding reached during negotiations, the parties have agreed to the following format changes concerning the administrators' seniority list.

Assistant Principals' time at the secondary level shall be listed hereafter as Assistant Principal Secondary. This includes but is not limited to:

Assistant Principal Generalist
Assistant Principal Generalist - High School
Assistant Principal Generalist - Middle School
Assistant Principal Generalist - Counseling
Assistant Principal Generalist - Students

Hereafter the correct title shall be Assistant Principal Secondary.

This Memorandum of Understanding constitutes the entire understanding of the parties with respect to this matter and shall not be deemed precedent setting with respect to the Master Contract and/or the policies and procedures of the Board of Education and/or the Congress of Flint School Administrators.

Date	James R. Sharpe, Executive Director Human Resources/Labor Relations Board of Education of the City of Flint
Date	John N. Clothier, President Congress of Flint School Administrators
Date	David L. Caswell, Vice President Congress of Flint School Administrators

### APPENDIX J

# MEMORANDUM OF UNDERSTANDING BETWEEN BOARD OF EDUCATION OF THE CITY OF FLINT AND CONGRESS OF FLINT SCHOOL ADMINISTRATORS

During the past two years, the School District of the City of Flint (The District) has reorganized Learning Improvement Services into teams and created the Steward classification. While negotiating the 1998-2000 contract, the parties arrived at numerous understandings, which include and agree as follows:

- 1. The employees in these Steward positions will be "grandfathered" by remaining at the indicated grade while occupying their present Steward classification, i.e., they will receive future step and pay increases while in that grade.
- 2. Effective with the parties new contract (retroactive to July 1, 1998), any of the aforementioned employees below Grade 5, shall be increased to Grade 5. Any affected employees shall stay at their current step in the increased pay grade (e.g., an employee at Grade 2, Step 6 will go to Grade 5, Step 6).
- 3. As previously agreed, these positions will be reviewed for appropriate pay grade by the Joint Labor/Management Committee.
- 4. Following ratification, any open Steward position will be posted at Grade 5, until such time as the parties have determined the appropriate pay grade.
- 5. Effective the first pay period after ratification, the following positions will become a part of the Congress bargaining unit:

Steward, Career & Technical Education Steward, Head Start

### **APPENDIX J**

# MEMORANDUM OF UNDERSTANDING BETWEEN BOARD OF EDUCATION OF THE CITY OF FLINT AND CONGRESS OF FLINT SCHOOL ADMINISTRATORS

### Page 2

This Memorandum of Understanding constitutes the entire understanding of the parties with respect to this matter and shall not be deemed precedent setting with respect to the Master Contract and/or the policies and procedures of the Board of Education and/or the Congress of Flint School Administrators.

Date	James Sharpe, Executive Director
	Human Resources/Labor Relations
	Board of Education of the City of Flint
Date	John Clothier, President
20	Congress of Flint School Administrators
Date	Dave Caswell, Vice President
	Congress of Flint School Administrators

# Appendix K

### **Congress Evaluation Form**

(Insert)

### APPENDIX L

### MEMORANDUM OF UNDERSTANDING **BETWEEN** BOARD OF EDUCATION OF THE CITY OF FLINT AND CONGRESS OF FLINT SCHOOL ADMINISTRATORS

In accord with the understanding reached between representatives of Congress of Flint School Administrators, and the Board of Education of the City of Flint, through the negotiation process to the successor Master Contract to the 2000-2003 bargaining agreement, regarding compensation for attendance at mandatory professional development, the following has been agreed that:

- 1. Administrators who are required to attend professional development (mandatory professional development) after 6:00 p.m. and on Saturdays, and during the summer when administrators attendance is outside of their contractual day/hour will be compensated as set forth below in paragraph three (3).
- 2. Any mandatory professional development is required to meet the guidelines of the Federal and State grants.
- 3. Administrators who meet the grant requirement and whose attendance at the mandatory professional development is after 6:00 p.m., on Saturdays, or during the summertime the administrator's attendance outside the contractual day/hour will be compensated at the rate of \$35.00 per hour.
- 4. It is understood and agreed to by the parties that the payment of compensation for attendance at mandatory professional development during the times and hours listed above is dependant upon the availability of the grant money to fund such compensation. Should such grant money be reduced or eliminated the parties agree that the compensation will cease.

It is understood that this Memorandum of Understanding constitutes the understanding and agreement reached by the parties with respect to this matter and shall not deem precedent setting with respect to the master contract and/or policies and procedures of the School District of the city of Flint and/or Congress of Flint School Administrators.

CONGRESS OF FLINT SCHOOL ADMINISTRATORS	BOARD OF EDUCATION OF THE CITY OF FLINT
Lenore Croudy, President	David A. Comsa, Chief Negotiator
Date:	Date:

### APPENDIX M

# Memorandum of Understanding Between The Congress of Flint School Administrators And The School District of the City of Flint

In accord with the understanding reached between representatives of the School District of the City of Flint ("School District") and the Congress of Flint School Administrators ("Congress"), through the negotiation process for the successor Master Contract to the 1998-2000 Collective Bargaining Agreement, regarding extra-curricular coaching stipends, it has been agreed that:

- 1. This memorandum of understanding shall apply to stipends payable to any bargaining unit member selected to perform extra-curricular coaching duties for the School District.
- 2. Coaching stipends for bargaining unit members shall not be less than the amount of the coaching stipends referenced in the collective bargaining agreement between the School District and the United Teachers of Flint.
- 3. Any amount in excess of the stipend amount contained in the collective bargaining agreement between the School District and the United Teachers of Flint shall be negotiated between the School District and the individual bargaining unit employee selected to perform extra-curricular coaching duties, subject to approval by Congress.

It is understood that this Memorandum of Understanding constitutes the understanding and agreement reached by the parties with respect to this matter and shall not be deemed precedent setting with respect to the Master Contract and/or policies and procedures of the School District of the City of Flint and/or the Congress of Flint School Administrators.

Lenore Croudy, President	Barbara Wesley, Executive Director
Congress of Flint School Administrators	Human Resources/Labor Relations
For the Union	For the School District
Dated:	Dated:

### APPENDIX N

Memorandum of Understanding
Between The
Congress of Flint School Administrators
And The
School District of the City of Flint

### ADMINISTRATORS' SALARY SCHEDULE

During the 2000-2001 labor contract negotiations, the parties discussed the mutual benefits of changing the basis of the Administrative Salary Schedule from a weekly rate, based upon the number of days worked, to a straight salary for each school year. Accordingly, the parties agreed to meet during the 2002-2003 school year, for the purpose of further exploring and/or negotiating the transition of the Administrative Salary Schedule from a weekly rate basis to a straight school year salary scale.

It is understood that this Memorandum of Understanding constitutes the full understanding and agreement reached by the parties with respect to this matter and shall not be deemed precedent setting with respect to the Master Contract and/or policies and procedures of the School District of the City of Flint and/or the Congress of Flint School Administrators.

UNION:	SCHOOL DISTRICT:
Lenore Croudy, President Congress of Flint School Administrators	Barbara Wesley, Executive Director Human Resources/Labor Relations
For the Union	For the School District
Dated:	Dated:

### APPENDIX E

### FLINT COMMUNITY SCHOOLS

### ADMINISTRATIVE SALARY SCHEDULE

### 2007-2008

### (Weekly Rate)

	STEP					
GRADE	1	2	3	4	5	6
1	1,583	1,604	1,639	1,667	1,695	1,722
2	1,672	1,702	1,731	1,760	1,788	1,816
3	1,737	1,769	1,805	1,833	1,862	1,897
4	1,768	1,795	1,831	1,860	1,895	1,921
5	1,815	1,848	1,897	1,935	1,977	2,017
6	1,845	1,898	1,947	1,994	2,040	2,089
7	1,903	1,950	1,996	2,042	2,090	2,136
8	1,951	2,000	2,043	2,092	2,141	2,186
9	2,018	2,067	2,111	2,161	2,208	2,254
10	2,072	2,125	2,170	2,216	2,266	2,316

### **SERVICE INCREMENT**

A service increment shall be paid after the completion of sixteen (16) and twenty (20) years of Flint Community Schools experience, respectively for all employees pursuant to the following schedule:

Upon completion of sixteen (16) years through the completion of twenty years (20) of Flint Community School service - \$305.00

Upon completion of twenty (20) years of Flint Community School service - \$500.00

Upon completion of thirty (30) years of Flint Community School service - \$750.00

### **Flint Community Schools**

# PERFORMANCE PLANNING AGREEMENT FOR SCHOOL ADMINISTRATORS

**APPENDIX K-1** 

Employee Name:	Position:
Location/Dept.:	School Year: Evaluator:

### INSTRUCTIONS

### **Part I – Performance Planning:**

- Performance Standards: Review and/or clarify performance standards.
- <u>Performance Elements:</u> Review and identify fourteen (14) priority performance elements applicable to employee's job assignment for evaluation and documentation during the school year.

### **Part II – Current School Year Goals:**

- <u>Goals:</u> The parties shall clearly specify 3-5 mutually established goals for the current school year. Goals should be measurable and related to the performance elements identified in Part 1. Goals should be established in the areas of professional goals, personal goals and one goal on AYP/MEAP targets. The progress toward the goals will be reviewed quarterly.
- Special Support or Assistance: Describe any special support or assistance, if any, employee will need to successfully achieve each goal.

Part III -- Professional Development Plans: Identify employee's professional development needs and establish appropriate action plans.

Part IV – <u>Progressive Reviews:</u> Quarterly performance reviews should be utilized, as needed, to review and document performance deficiencies identified during the school year.

Revised: 08/20/03

### **PART 1 – PERFORMANCE PLANNING**

Pe	Performance Standard #1 – Goals & Objectives Facilitates the development, articulation, and implementation of district/school goals and						
ot	ejectives, as well as stewardship of a vision of learning that is shared and supported by the school community.						
	Performance Elements	Not Applicable	Priority Performance Elements	Initial			
1.	Researches and studies "Best Practices" information and considers possibilities.						
2.	Analyses district/school demographics, achievement data and other relevant information to identify needs in supporting the vision.						
3.	Collaborates with and includes all stakeholders (parents, staff, administrators, businesses, community and students).						
4.	Ensures all parties share their personal visions and develops a set of professional beliefs.						
5.	Articulates the vision and makes sure it is understood by the district/department/school and reports progress toward attainment through						
	symbols, ceremonies, stories, and similar activities.						
6.	Ensures barriers to achieving the vision are identified, clarified, and addressed.						
7.	Collaboratively develops/reviews/implements the district/department/school Improvement Plan, including objectives, strategies and						
	resources and ensures that plan is followed.						

**Performance Standard #2 – <u>Learning Environment & Professional Development:</u>** Advocates, nurtures, and sustains a work culture conducive to student learning and staff professional growth.

Performance Elements	Not Applicable	Priority Performance Elements	Initial
1. Uses knowledge of current learning theories, programs and best practices.			
2. Facilitates the design, implementation, evaluation and research of best practices and program.			
3. Uses knowledge of adult learning methods and the change process			
4. Facilitates the use of technology in each learning community in the form of research, delivery, and presentation.			
5. Uses a variety of measurement, evaluation and assessment strategies to analyze and plan for district/department/school improvement.			
6. Promotes professional development of staff focusing on district/department/school vision and goals through a shared decision making model.			
7. Understands and values the many meanings and applications of diversity to help all students and employees be successful.			
8. Ensures all staff feel valued and important through the recognition and celebration of accomplishments.			
9. Administers a fair and systematic procedure for evaluating all staff which ensures high expectations and quality performance.			
10. Organizes and aligns the school to the District's vision to maximize and improve student learning opportunities.			

	Performance Standard #3 – Management & Administration: Manages school operations and resources to ensure a safe, efficient, and effective learning environment.						
<b>U</b> 11							
	Performance Elements	Not Applicable	Priority Performance Elements	Initial			
1.	Creates and maintains a safe, clean, orderly work environment through the application of district policies and procedures in a fair, consistent, constructive manner.						
2.	Manages and aligns human resources in an effective manner.						
3.	Manages and aligns material resources in an effective manner.						
4.	Promotes and uses technology effectively to manage operations.						
5.	Develops, supervises, and manages department/school budgets and financial resources effectively following district policies and procedures.						
6.	Maintains a record keeping system for operational and organizational effectiveness in compliance with local and state regulations and policies.						
7.	Manages time in an effective and efficient manner.						
8.	Demonstrates effectiveness in planning and directing staff and other meetings.						

**Performance Standard #4 – <u>Community & Parent Relations:</u>** Maintains effective community and parent relations, responds to diverse community interests and needs, and mobilizes community resources.

9. Demonstrates knowledge of employee contracts to assure due process, minimize personnel problems, and promotes positive

10. Maintain involvement of appropriate stakeholders in decision-making process.

working relationships.

Performance Elements	Not	Priority Performance	Initial
	Applicable	Elements	
1. Maintains high visibility, active involvement, and communication with the larger community.			
2. Recognizes and responds to diverse community needs and expectations and mobilizes community resources (business,			
religious).			
3. Promotes community and parental outreach activities (business, religious, political, and service agencies and organizations).			
4. Follow District procedures and policies regarding media relations.			
5. Develops and maintains comprehensive program of collaborative community relations.			
6. Serves as a role model for community cooperation and collaboration.			
7. Provides opportunity for community to develop collaborative skills.			
8. Creates a climate that encourages parents and community to participate in the learning process.			

	<b>Performance Standard #5 – <u>Professional Responsibility &amp; Integrity:</u></b> Demonstrates professional responsibility, integrity, fairness, and high ethnical standards.						
	Performance Elements	Not Applicable	Priority Performance Elements	Initial			
1.	Demonstrates an understanding of the importance of education in a global society.						
2.	Comprehends and practices a professional code of ethics						
3.	Uses effective written and oral communication skills.						
4.	Demonstrates effective leadership through involvement in professional organizations.						
5.	Demonstrates regular attendance and punctuality.						
6.	Uses effective problem solving skills to improve student performance, resolve conflicts and improve operations.						
7.	Shares responsibility to maximize ownership and accountability among staff.						
8.	Meets deadlines and other timetables.						
9.	Treats people fairly, equitable, and with dignity and respect.						
10	. Protects the rights and confidentiality of students and staff.						

**Performance Standard #6 – Social Responsiveness:** Understands and is actively involved in the political, social, economic, legal and cultural systems and/or processes in the larger community that impact Flint Community Schools.

11. Fulfills legal and contractual obligations.

Performance Elements	Not Applicable	Priority Performance Elements	Initial
1. Demonstrates behavior that positively impact the political, social, cultural, and economic systems/processes that impact Flint Communities Schools			
2. Participates in policy-making activities that impact the educational process.			
3. Uses the legal system to protect school district rights and improve educational opportunities.			
4. Ensures the district/department/school works within the framework of policies, laws, and regulations enacted by local, state, and federal authorities.			
5. Maintains ongoing dialogue and involvement with representatives of diverse community organizations and other relevant persons and/or groups.			
6. Follows policies and procedures of the Flint Board of Education.			
7. Attends and participates in Flint Board of Education meetings, events and activities, as required.			

Performance Standard #7 – Teaching and Learning: A school district adm	ninistrator promotes success for all students by	monitoring f	or appropriat	te
teaching and learning strategies to support student learning.				
Performance Elements		Not	Priority	Initial
		Applicable	Performance Elements	
1. Assures the process of continuous learning by appropriate modeling.				
2. Focus staff on strategies and practices to ensure personalization of instruction.				
3. Monitors lesson plans and instruction to ensure the implementation of Standards.				
4. Maintain a regular schedule of walkthroughs in order to monitor teaching and lea	rning.			
5. Maintains regular meetings with management team (LCL) to coordinate all achie	evement efforts.			
6. Serves as an instructional leader inservicing staff on data analysis and instruction	al strategies (curriculum mapping, gap analysis,			
etc.)				
PART II – CURRENT S	CHOOL YEAR GOALS			
				•
School Year Goals	Special Support or Assist	ance Needec	d	
School Year Goals	Special Support or Assist	ance Needed	<u>l</u>	

THE TO CONNECT SCHOOL TERM GOILES					
School Year Goals	Special Support or Assistance Needed				

### PART III – PROFESSIONAL DEVELOPMENT PLANS

Professional Development Needs	Recommended Training and/or
	Other Action Plans
My signature acknowledges the mutual review and concurrence with the ab	pove responsibilities, objectives, goals, and developmental plans.
Employee	Date
Employee	Date
Evaluator	Date
_ :	240

# PART IV – PROGRESS REVIEW (S)

omments:		
	Employee Date:	Evaluator Date:
omments:		
	Employee Date:	Evaluator Date:
mments:		
	Employee Date:	Evaluator Date:

### **Flint Community Schools**

# PERFORMANCE EVALUATION REVIEW FOR SCHOOL ADMINISTRATORS

APPENDIX K-2

Employee Name:			Position:
Location/Department:			Evaluator:
School Year:			Date Completed:
Type of Evaluation:	Regular Annual	Special (Expl	lain):

### **INSTRUCTIONS**

**Part I – <u>Performance Standards and Elements</u>:** Each priority performance element should be evaluated based upon the level of performance that best describes the employee's job performance, as defined below:

- Exceeds Standards: Exhibits these behaviors consistently and in an above average manner; has extensive knowledge, skill or ability in this area.
- Meets Standards: Exhibits these behaviors somewhat consistently and in a satisfactory manner; has sufficient knowledge, skill and ability in this area.
- Below Standards: Exhibits these behaviors in an inconsistent and unsatisfactory manner; has little or limited knowledge, skill or ability in this area.

(Please refer to the Employee's Performance Agreement for an elemental breakdown of each performance standard.)

- Part II <u>Current School Year Goals Achievement</u>: Employee should be evaluated based upon the achievement of established goals during the evaluation period.
- Part III- Professional Development Plans: Review employee's professional development plan and whether they were completed. If not, provide a brief explanation.
- Part IV <u>Summary Evaluation</u>: Describe employee's major contributions and/or areas of strength and performance difficulties and/or areas of concern. Also, indicate the level of performance that best describes employee's overall level of job performance. Additionally, both employee and evaluator are encouraged to provide brief comments concerning the performance evaluation, and employee's career goals.

Revised: 061501-TWF

Standard #1 – Goals, Objectives, & Visions: Facilitates the development, articulation, and implementation of district/school goals and objectives, as							
well as stewardship of a vision of learning that is shared and supported by the school community.							
Performance Elements	Not Applicable	Priority Performance Elements	Below Standards	Meets Standards	Exceeds Standards	Comments	
1. Researches and studies" Best Practices" information and considers possibilities.							
2. Analyzes district/school demographics, achievement data and other relevant information to identify needs in supporting the vision.							
3. Collaborates with and includes all stakeholders (parents, staff, administrators, businesses, community and students).							
4. Ensures all parties share their personal visions and develops a Set of professional beliefs.							
5. Articulates the vision and makes sure it is understood by the district/department/school and reports progress toward attainment through symbols, elements, and stories.							
6. Ensures barriers to achieving the vision are identified, clarified, and addressed.							
7. Collaboratively develops/reviews/implements the District/department School Improvement Plan, including objectives, strategies and resources and ensures that plan is followed.							
Standard #2 – Learning Environment & Professional I	Developme	nt: Advoca	ates, nurtu	ires, and s	sustains a	work culture conducive to student learning	
and staff professional growth.	and staff professional growth						

Standard #2 - Learning Environment & Professional Development:	Advocates, nurtures, and sustains a work culture conducive to student learning
and staff professional growth.	

	Not	Priority	Below	Meets	Exceeds	Comments
Performance Elements	Applicable	Performance Elements	Standards	Standards	Standards	
Uses knowledge of current learning theories, programs and best		Elements				
practices.						
2. Facilitates the design, implementation, evaluation and research						
of best practices and program.						
3. Uses knowledge of adult learning methods and the change						
process.						
4. Facilitates the use of technology in each learning community in						
the form of research, delivery, and presentation.						
5. Uses a variety of measurement, evaluation and assessment						
strategies to analyze and plan for district/department/school						
improvement.						
6. Promotes professional development of staff focusing on						
district/department/school vision and goals through a shared						
decision making model.						

7. Understands and values the many meanings and applications of diversity to help all students and employees be successful.			
8. Ensures all staff feel valued and important through the recognition and celebration of accomplishments.			
9. Administers a fair and systematic procedure for evaluating all staff, which ensures high expectations and quality performance.			
10. Organizes and aligns the school to maximize and improve student learning opportunities.			

Standard #3 – Management & administration: Manages school operations and resources to ensure a safe, efficient, and effective learning environment.

	Not	Priority	Below	Meets	Exceeds	Comments
D. C El	Applicable	Performance	Standards	Standards	Standards	Comments
Performance Elements		Elements				
1. Creates and maintains a safe, clean, orderly work environment						
through the application of district policies and procedures in a						
fair, consistent, constructive manner.						
2. Manages and aligns human resources in an effective manner.						
3. Manages and aligns material resources in an effective manner.						
4. Promotes and uses technology effectively to manage operations.						
5. Develops, supervises, and manages department/school budgets						
and financial resources effectively following district policies						
and procedures.						
6. Maintains a record keeping system for operational and						
organizational effectiveness in compliance with local and state						
regulations and policies.						
7. Manages time in an effective and efficient manner.						
8. Demonstrates effectiveness in planning and directing staff and						
other meetings.						
9. Demonstrates knowledge of employee contracts to assure due						
process, minimize personnel problems, and promotes positive						
working relationships.						
10. Maintains involvement of appropriate stakeholders in decision-						
making process.						

Standard #4 - Community & Parent Relations: Maintains effective community and parent relations, responds to diverse community interests and						
needs, and mobilizes community resources.						
Performance Elements	Not Applicable	Priority Performance Elements	Below Standards	Meets Standards	Exceeds Standards	Comments
1. Maintains high visibility, active involvement, and communication with the larger community.						
<ol> <li>Recognizes and responds to diverse community needs and expectations and mobilizes community resources (business, religious).</li> </ol>						
3. Promotes community and parental outreach activities (business, religious, political, and service agencies and organizations).						
4. Follows District procedures and policies regarding media relations.						
5. Develops and maintains comprehensive program of collaborative community relations.						
6. Serves as a role model for community cooperation and collaboration.						
7. Provides opportunity for community to develop collaborative skills.						
8. Creates a climate that encourages parents and community to participate in the learning process.						
Standard #5- Professional Responsibility & Integrity:	Demonstr	atas profess	ional resp	oncibility	integrity	, fairness, and high athnical standards
Standard #3- Trotessional Responsibility & Integrity.	Demonsu	aics profess.	ionai resp	onsionity	, integrity	, fairness, and high ethinear standards.
Performance Elements	Not Applicable	Priority Performance Elements	Below Standards	Meets Standards	Exceeds Standards	Comments
1. Demonstrates an understanding of the importance of education in a global society.						
2. Comprehends and practices a professional code of ethics.						
<ol> <li>Uses effective written and oral communication skills.</li> <li>Demonstrates effective leadership through involvement in</li> </ol>						
<ul><li>professional organizations.</li><li>5. Demonstrates regular attendance and punctuality.</li></ul>						
Uses effective problem solving skills to improve student performance, resolve conflicts ad improve operations.						
7. Shares responsibility to maximize ownership and accountability among staff.						
8. Meets deadlines and other timetables.						
9. Treats people fairly, equitable, and with dignity and respect.						
10. Fulfills legal and contractual obligations.						

Standard #6 – Political & Social Responsiveness: Understands and is actively involved in the political, social, economic, legal and cultural systems						
and/or processes in the larger community that impact Flin	t Communi	ity Schools.				
Performance Elements	Not Applicable	Priority Performance Elements	Below Standards	Meets Standards	Exceeds Standards	Comments
1. Demonstrates behavior that positively impact the political, social, cultural, and economic systems/processes that impact Flint Community Schools.						
2. Participates in policy-making activities that impact the educational process.						
3. Uses the legal system to protect school district rights and improve educational opportunities.						
4. Ensures the district/department/school works within the framework of policies, laws, and regulations enacted by local, state, and federal authorities.						
5. Maintains ongoing dialogue and involvement with representatives of diverse community organizations and other relevant persons and/or groups.						
6. Follows policies and procedures of the Flint Board of Education.						
7. Attends and participates in Flint Board of Education meetings, events and activities, as required.						
Standard #7 – <u>Teaching and Learning</u> : A school districtlearning strategies to support student learning.	ct administ	rator promo	tes succes	ss for all s	tudents b	y monitoring for appropriate teaching and
Performance Elements	Not Applicable	Priority Performance Elements	Below Standards	Meets Standards	Exceeds Standards	Comments
1. Assures the process of continuous learning by appropriate modeling.						
2. Focus staff on strategies and practices to ensure personalization of instruction.						
3. Monitors lesson plans and instruction to ensure the implementation of standards.						
4. Maintains a regular schedule of walkthroughs in order to monitor teaching and learning.						
5. Maintains regular meetings with management team (LCL) to coordinate all achievement efforts.						
6. Serves as an instructional leader inservicing staff on data analysis and instructional strategies (curriculum mapping, gap analysis, etc.).						
<u> </u>	•	1		•		

# PART II – CURRENT SCHOOL YEAR GOALS ACHIEVEMENT

School Year Goals		Not	Comments
School Teal Goals	Achieved	Achieved	Comments

Professional	Recommended Training and/or	-Com <sub>j</sub>	pleted	Comments
<b>Development Needs</b>	Other Action Plans	Yes	No	

### **PART IV – SUMMARY EVALUATION**

1.	Major contributions and/or Areas of Strength:							
2.	Performance Difficulties and/or Areas of Concern:							
3.	Overall Performance Description: Below Standards   Meets Standards   Exceeds Standards							
Does e	Does employee's performance necessitate the use of a Performance Improvement Plan? Yes □ No □							
(If yes	, consult with the Human Resources Department before conducting the performance review.)							
4.	Employee's Comments:							
5.	Career Goals:							
	A. Short Term:							
	B. Long Term:							

6.	Employee's Acknowledgement:						
Your s	our signature does not necessarily signify that you agree with the Performance Evaluation: it simply means that it has been reviewed and discussed with ou.						
Emplo	oyee's Signature:	Date:					
7.	Evaluator's Comments:						
7.	Evaluator's Comments.						
8.	Evaluators' Signatures:						
Evalua	tor's Signature:	Date:					
Second	l Level Supervisor's Signature:	Date:					
Humai	n Resources Department's Signature:	Date:					

### **Flint Community Schools**

### PERFORMANCE IMPROVEMENT PLAN FOR SCHOOL ADMINISTRATORS

**APPENDIX K-3** 

Employee Name:	Position:
Location/Department:	Evaluator:
School Year:	Date Completed:

### **INSTRUCTIONS**

(This form should only be completed for employees whose job performance has been evaluated as "Below Standards")

Part I – <u>Problem Identification and Action Plan</u>: Identify performance deficiencies, required improvement, corrective actions, and timetables.

Part II – <u>Progress Review (s)</u>: Conduct at least three (3) progress reviews with employee, not less than thirty (30) days apart, to review employee's performance improvement progress.

Part III – <u>Performance Improvement Evaluation</u>: Upon expiration of the final timetables in Part I, indicate whether or not the required performance improvement has been attained. If progress has been satisfactory, employee should be removed from the Performance Improvement Process and retained in his/her current assignment. If progress has been unsatisfactory, consult with the Human Resources Department to determine an appropriate resolution.

Revised: 061501-TWF

## PART I – CORRECTIVE ACTION

Performance Deficiencies	Required Improvement	Action Board Will Take To Help Employee Correct Deficiencies	Action Employee Will Take To Correct Deficiencies	<b>Completion Date</b>
<u>SIGNATURES</u> :				
Evaluator		Date: Em	ployee:	Date:
2 <sup>nd</sup> Level Supervisor	·	Date: Uni	ion:	Date:
HR Department:		Date: Oth	ner:	Date:

# PART II – PROGRESS REVIEW (S)

Evaluator Date:	
Evaluator Date:	
Evaluator Date:	
	Evaluator Date:  Evaluator Date:  Evaluator Date:  Evaluator Date:

## PART III – PERFORMANCE IMPROVEMENT EVALUATION

Performance Improvement Evaluation:	<b>Satisfactory</b>	Unsatisfactory [				
<b>Evaluator's Comments and Recommendation:</b>						
(If employee performance improvement has been unsatisfactory, consult with the Human Resources Department before reviewing with employee)						
<b>Employee's Comments:</b>						
Signatures:						
Your signature does not necessarily signify that you agree with the Performance Improvement Evaluation; it simply means that it has been reviewed and discussed with you.						
Employee's Signature:			Date:			
Union:			Date:			
Evaluator:	Date:	_ HR Department:		Date:		
2 <sup>nd</sup> Level Supervisor:	Date:	Other:		Date:		